QUARTERLY STATEMENT

OF THE

Vantis Life Insurance Company

TO THE

Insurance Department

OF THE

STATE OF

Connecticut

FOR THE QUARTER ENDED
SEPTEMBER 30, 2023

[X] **LIFE, ACCIDENT AND HEALTH** [ ] **FRATERNAL BENEFIT SOCIETIES**

2023

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LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2023
OF THE CONDITION AND AFFAIRS OF THE

Vantis Life Insurance Company

NAIC Group Code 0850 (Current) 0850 (Prior) NAIC Company Code 68632 Employer's ID Number 06-0523876

Organized under the Laws of Connecticut, State of Domicile or Port of Entry CT

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 06/20/1963 Commenced Business 01/01/1964

Statutory Home Office 200 Day Hill Road (Street and Number), Windsor, CT, US 06095 (City or Town, State, Country and Zip Code)

Main Administrative Office 200 Day Hill Road (Street and Number)
Windsor, CT, US 06095 (City or Town, State, Country and Zip Code), 860-298-6000 (Area Code) (Telephone Number)

Mail Address 200 Day Hill Road (Street and Number or P.O. Box), Windsor, CT, US 06095 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 200 Day Hill Road (Street and Number)
Windsor, CT, US 06095 (City or Town, State, Country and Zip Code), 860-298-6000 (Area Code) (Telephone Number)

Internet Website Address www.vantislife.com

Statutory Statement Contact Gail Elaine Lataille (Name), 860-298-6004 (Area Code) (Telephone Number)
glataille@vantislife.com (E-mail Address), 860-298-5413 (FAX Number)

OFFICERS

Chairman and Chief Executive Officer	David Michael O'Malley	Chief Financial Officer of Life Insurance and Annuities	Richard Matthew Klenk
President	Thomas Henry Harris	Chief Ethics and Compliance Officer and Secretary	Victoria Marie Robinson

OTHER

Gregory Joseph Driscoll, Chief Operating Officer of Life Insurance and Annuities	Ann-Marie Mason, Chief Legal Officer	Raymond Gerard Caucci, Head of Product and Underwriting
Justin Mark Wyant, Vice President and Appointed Actuary	Gail Elaine Lataille, Vice President, Financial Management and Treasurer	

DIRECTORS OR TRUSTEES

David Michael O'Malley	Thomas Henry Harris	David Michael Raszeja
Victoria Marie Robinson	Richard Matthew Klenk	Karthick Dalawai

State of Pennsylvania
County of Montgomery SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Michael O'Malley Chairman and Chief Executive Officer	Richard Matthew Klenk Chief Financial Officer of Life Insurance and Annuities	Victoria Marie Robinson Chief Ethics and Compliance Officer and Secretary

Subscribed and sworn to before me this 10/19/2023 day of

Pamela Walker
Signed on 2023/10/19 09:37:20 -5:00

a. Is this an original filing? .... Yes [X] No [ ]
b. If no,
1. State the amendment number........
2. Date filed ....
3. Number of pages attached...........

Commonwealth of Pennsylvania - Notary Seal
PAMELA WALKER, Notary Public
Montgomery County
My Commission Expires Sep 13, 2027
Commission Number 1357170

Notary Stamp 2023/10/19 06:37:20 PST 3597C09635E3

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	361,862,622	0	361,862,622	389,555,789
2. Stocks:				
2.1 Preferred stocks	4,207,715	0	4,207,715	4,266,063
2.2 Common stocks	1,214,327	0	1,214,327	1,524,577
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less $ 0 encumbrances)	2,971,468	0	2,971,468	2,524,406
4.2 Properties held for the production of income (less $ 0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less $ 0 encumbrances)	0	0	0	0
5. Cash ($ (3,591,131)), cash equivalents ($ 13,190,315) and short-term investments ($ 0)	9,599,184	0	9,599,184	17,209,126
6. Contract loans (including $ 0 premium notes)	5,943,590	0	5,943,590	5,934,818
7. Derivatives	0	0	0	0
8. Other invested assets	5,000,000	0	5,000,000	5,000,000
9. Receivables for securities	0	0	0	0
10. Securities lending reinvested collateral assets	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	390,798,906	0	390,798,906	426,014,779
13. Title plants less $ 0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	4,566,852	0	4,566,852	4,719,377
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	672,014	80,997	591,017	637,413
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums)	8,000,383	0	8,000,383	7,913,733
15.3 Accrued retrospective premiums ($ 0) and contracts subject to redetermination ($ 0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	4,798,860	0	4,798,860	5,139,625
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	62,278	0	62,278	66,110
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	9,023,598	0	9,023,598	8,212,320
18.2 Net deferred tax asset	0	0	0	0
19. Guaranty funds receivable or on deposit	0	0	0	0
20. Electronic data processing equipment and software	145,687	144,995	692	2,772
21. Furniture and equipment, including health care delivery assets ($ 0)	41,360	41,360	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	7,927	0	7,927	279
24. Health care ($ 0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	48,020,019	88,701	47,931,318	47,801,127
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	466,137,884	356,053	465,781,831	500,507,535
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	466,137,884	356,053	465,781,831	500,507,535
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. COLI	46,146,181	0	46,146,181	45,289,709
2502. SERP assets	0	0	0	2,452,950
2503. Other receivable	34,369	0	34,369	58,468
2598. Summary of remaining write-ins for Line 25 from overflow page	1,839,469	88,701	1,750,768	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	48,020,019	88,701	47,931,318	47,801,127

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts $ 346,209,604 less $ 0 included in Line 6.3 (including $ 0 Modco Reserve)	346,209,604	373,674,898
2. Aggregate reserve for accident and health contracts (including $ 0 Modco Reserve)	2,015	2,015
3. Liability for deposit-type contracts (including $ 0 Modco Reserve)	19,305,590	19,447,395
4. Contract claims:		
4.1 Life	2,023,012	2,027,830
4.2 Accident and health	0	0
5. Policyholders' dividends/refunds to members $ 0 and coupons $ 0 due and unpaid	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including $ 0 Modco)	105,882	129,050
6.2 Policyholders' dividends and refunds to members not yet apportioned (including $ 0 Modco)	126,751	122,077
6.3 Coupons and similar benefits (including $ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $ 0 discount; including $ 0 accident and health premiums	117,736	114,315
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of $ 0 accident and health experience rating refunds of which $ 0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including $ 0 assumed and $ 734,874 ceded	734,874	514,133
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued-life and annuity contracts $ 0 , accident and health $ 0 and deposit-type contract funds $ 0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	(4,832)	(3,363)
12. General expenses due or accrued	631,372	2,410,818
13. Transfers to Separate Accounts due or accrued (net) (including $ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	90,324	175,967
15.1 Current federal and foreign income taxes, including $ 0 on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by reporting entity as agent or trustee	84,193	109,870
18. Amounts held for agents' account, including $ 0 agents' credit balances	0	0
19. Remittances and items not allocated	730,515	253,964
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money $ 0 and interest thereon $ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	4,494,439	4,404,059
24.02 Reinsurance in unauthorized and certified ($ 0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified ($ 0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	335,172	1,096,288
24.05 Drafts outstanding	0	4,019,160
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes $ 0 and interest thereon $ 0	0	0
25. Aggregate write-ins for liabilities	3,938,920	3,984,754
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	378,925,567	412,483,230
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	378,925,567	412,483,230
29. Common capital stock	1,100,000	1,100,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	109,910,729	109,910,729
34. Aggregate write-ins for special surplus funds	3,067,450	2,577,615
35. Unassigned funds (surplus)	(27,221,915)	(25,564,039)
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 $ 0)	0	0
36.2 0 shares preferred (value included in Line 30 $ 0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including $ 0 in Separate Accounts Statement)	85,756,264	86,924,305
38. Totals of Lines 29, 30 and 37	86,856,264	88,024,305
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	465,781,831	500,507,535
DETAILS OF WRITE-INS		
2501. SERP liabilities	3,089,019	2,980,272
2502. Unclaimed funds for escheat	849,901	1,004,482
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,938,920	3,984,754
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Admitted disallowed IMR	1,750,768	0
3402. Deferral of annuity reinsurance gain	1,316,682	2,577,615
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	3,067,450	2,577,615

SUMMARY OF OPERATIONS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts	25,447,549	26,353,315	29,995,130
2.	Considerations for supplementary contracts with life contingencies	0	0	0
3.	Net investment income	14,101,759	14,030,526	18,524,810
4.	Amortization of Interest Maintenance Reserve (IMR)	4,580	128,181	144,613
5.	Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6.	Commissions and expense allowances on reinsurance ceded	585,999	637,392	837,234
7.	Reserve adjustments on reinsurance ceded	0	0	0
8.	Miscellaneous Income:			
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0
	8.2 Charges and fees for deposit-type contracts	0	0	0
	8.3 Aggregate write-ins for miscellaneous income	2,230,267	1,788,418	2,408,322
9.	Totals (Lines 1 to 8.3)	42,370,154	42,937,832	51,910,109
10.	Death benefits	9,418,000	9,077,861	11,590,872
11.	Matured endowments (excluding guaranteed annual pure endowments)	0	15,000	19,660
12.	Annuity benefits	3,497,960	3,139,176	3,376,367
13.	Disability benefits and benefits under accident and health contracts	50,835	50,109	66,950
14.	Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15.	Surrender benefits and withdrawals for life contracts	51,619,234	71,943,192	100,898,660
16.	Group conversions	0	0	0
17.	Interest and adjustments on contract or deposit-type contract funds	615,865	591,048	789,139
18.	Payments on supplementary contracts with life contingencies	1,650	1,650	2,200
19.	Increase in aggregate reserves for life and accident and health contracts	(27,484,680)	(43,562,074)	(69,226,532)
20.	Totals (Lines 10 to 19)	37,718,864	41,255,962	47,517,316
21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	404,161	1,429,396	1,786,494
22.	Commissions and expense allowances on reinsurance assumed	0	0	0
23.	General insurance expenses and fraternal expenses	4,045,681	11,361,833	13,160,449
24.	Insurance taxes, licenses and fees, excluding federal income taxes	662,965	1,156,312	1,412,004
25.	Increase in loading on deferred and uncollected premiums	67,550	150,437	(49,391)
26.	Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0
27.	Aggregate write-ins for deductions	0	0	0
28.	Totals (Lines 20 to 27)	42,899,221	55,353,940	63,826,872
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(529,067)	(12,416,108)	(11,916,763)
30.	Dividends to policyholders and refunds to members	196,595	177,746	232,465
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(725,662)	(12,593,854)	(12,149,228)
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	(102,290)	576,316	(7,563,201)
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(623,372)	(13,170,170)	(4,586,027)
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ (67,380) (excluding taxes of $ (206,559) transferred to the IMR)	(67,380)	(2,634,768)	(2,764,530)
35.	Net income (Line 33 plus Line 34)	(690,752)	(15,804,938)	(7,350,557)
	CAPITAL AND SURPLUS ACCOUNT			
36.	Capital and surplus, December 31, prior year	88,024,305	60,515,397	60,515,397
37.	Net income (Line 35)	(690,752)	(15,804,938)	(7,350,557)
38.	Change in net unrealized capital gains (losses) less capital gains tax of $ 0	(375,084)	(1,098,121)	(983,214)
39.	Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40.	Change in net deferred income tax	0	0	0
41.	Change in nonadmitted assets	279,974	(779,720)	347,816
42.	Change in liability for reinsurance in unauthorized and certified companies	0	0	0
43.	Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44.	Change in asset valuation reserve	(90,380)	415,595	640,268
45.	Change in treasury stock	0	0	0
46.	Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47.	Other changes in surplus in Separate Accounts Statement	0	0	0
48.	Change in surplus notes	0	0	0
49.	Cumulative effect of changes in accounting principles	0	0	0
50.	Capital changes:			
	50.1 Paid in	0	0	0
	50.2 Transferred from surplus (Stock Dividend)	0	0	0
	50.3 Transferred to surplus	0	0	0
51.	Surplus adjustment:			
	51.1 Paid in	0	35,000,000	35,000,000
	51.2 Transferred to capital (Stock Dividend)	0	0	0
	51.3 Transferred from capital	0	0	0
	51.4 Change in surplus as a result of reinsurance	(1,260,933)	(886,341)	(1,181,788)
52.	Dividends to stockholders	0	0	0
53.	Aggregate write-ins for gains and losses in surplus	969,134	0	1,036,383
54.	Net change in capital and surplus for the year (Lines 37 through 53)	(1,168,041)	16,846,475	27,508,908
55.	Capital and surplus, as of statement date (Lines 36 + 54)	86,856,264	77,361,872	88,024,305
	DETAILS OF WRITE-INS			
08.301.	Miscellaneous income	112,861	89,834	134,016
08.302.	COLI - change in cash surrender value	856,473	812,243	1,092,518
08.303.	Recognition of deferred reinsurance gain	1,260,933	886,341	1,181,788
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	2,230,267	1,788,418	2,408,322
2701.				
2702.				
2703.				
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799.	Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301.	Change in admitted disallowed IMR	969,134	0	0
5302.	Change in additional minimum benefit liability	0	0	1,036,383
5303.				
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399.	Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	969,134	0	1,036,383

CASH FLOW

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
	Cash from Operations			
1.	Premiums collected net of reinsurance	25,287,716	25,872,443	29,917,766
2.	Net investment income	15,539,167	15,641,370	20,456,043
3.	Miscellaneous income	1,555,333	2,425,810	3,245,556
4.	Total (Lines 1 to 3)	42,382,216	43,939,623	53,619,365
5.	Benefit and loss related payments	64,627,470	81,338,193	115,031,863
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7.	Commissions, expenses paid and aggregate write-ins for deductions	6,979,365	11,624,345	15,794,650
8.	Dividends paid to policyholders	215,089	195,106	253,664
9.	Federal and foreign income taxes paid (recovered) net of $ 0 tax on capital gains (losses)	569,809	0	0
10.	Total (Lines 5 through 9)	72,391,733	93,157,644	131,080,177
11.	Net cash from operations (Line 4 minus Line 10)	(30,009,517)	(49,218,021)	(77,460,812)
	Cash from Investments			
12.	Proceeds from investments sold, matured or repaid:			
	12.1 Bonds	27,445,835	42,815,788	44,669,034
	12.2 Stocks	0	0	0
	12.3 Mortgage loans	0	1,897	1,897
	12.4 Real estate	0	0	0
	12.5 Other invested assets	0	0	0
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	(28,776)
	12.7 Miscellaneous proceeds	0	0	1,246
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	27,445,835	42,817,685	44,643,401
13.	Cost of investments acquired (long-term only):			
	13.1 Bonds	1,822,522	2,000,350	2,236,150
	13.2 Stocks	0	471,600	235,800
	13.3 Mortgage loans	0	0	0
	13.4 Real estate	633,477	15,847	162,030
	13.5 Other invested assets	0	0	0
	13.6 Miscellaneous applications	0	1,322	0
	13.7 Total investments acquired (Lines 13.1 to 13.6)	2,455,999	2,489,119	2,633,980
14.	Net increase (or decrease) in contract loans and premium notes	8,772	(610,128)	(689,903)
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	24,981,064	40,938,694	42,699,324
	Cash from Financing and Miscellaneous Sources			
16.	Cash provided (applied):			
	16.1 Surplus notes, capital notes	0	0	0
	16.2 Capital and paid in surplus, less treasury stock	0	35,000,000	35,000,000
	16.3 Borrowed funds	0	0	0
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	(141,805)	(102,041)	(249,648)
	16.5 Dividends to stockholders	0	0	0
	16.6 Other cash provided (applied)	(2,439,685)	(2,237,028)	3,948,318
17.	Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(2,581,490)	32,660,931	38,698,670
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(7,609,943)	24,381,604	3,937,182
19.	Cash, cash equivalents and short-term investments:			
	19.1 Beginning of year	17,209,126	13,271,944	13,271,944
	19.2 End of period (Line 18 plus Line 19.1)	9,599,183	37,653,548	17,209,126

Note: Supplemental disclosures of cash flow information for non-cash transactions:

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Industrial life	0	0	0
2.	Ordinary life insurance	15,088,953	16,097,901	20,757,982
3.	Ordinary individual annuities	15,091,093	16,005,995	16,365,809
4.	Credit life (group and individual)	0	13	17
5.	Group life insurance	1,390,927	1,472,783	1,914,110
6.	Group annuities	0	0	0
7.	A & H - group	693	663	0
8.	A & H - credit (group and individual)	0	0	0
9.	A & H - other	0	0	0
10.	Aggregate of all other lines of business	0	0	0
11.	Subtotal (Lines 1 through 10)	31,571,666	33,577,355	39,037,918
12.	Fraternal (Fraternal Benefit Societies Only)	0	0	0
13.	Subtotal (Lines 11 through 12)	31,571,666	33,577,355	39,037,918
14.	Deposit-type contracts	0	0	0
15.	Total (Lines 13 and 14)	31,571,666	33,577,355	39,037,918
	DETAILS OF WRITE-INS			
1001.				
1002.				
1003.				
1098.	Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099.	Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Vantis Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Connecticut Insurance Department.

The Company recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under Connecticut Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Connecticut. The state has adopted certain prescribed accounting practices that may differ from those found in NAIC SAP.

At the time of Codification (fiscal year 2001), the Company was writing premium exclusively in the State of Connecticut, a state where the Valuation of Life Insurance Policies Model Regulation (Regulation XXX) has not been adopted. As a result, for some of its individual level term life insurance policies, the Company currently holds a Gross Premium Valuation (GPV) reserve subject to a floor of the larger of the unitary basis reserves and "1/2 cbarx", as prescribed by the State of Connecticut. The GPV reflects realistic assumptions for lapses, mortality, and expenses, adjusted for potential adverse deviations and valuation assumptions for interest rates.

The current reinsurance arrangement is 80% first dollar quota share yearly renewable term on these policies. If Regulation XXX reserves had been held, the reinsurance arrangement would have been 80% or 90% first dollar quota share coinsurance, thus reducing the reserve impact by 80% or 90%.
The current retained reserve is $6,164,471. If these contracts had been 90% reinsured on a coinsurance basis and Regulation XXX reserves were held, the retained reserve would be $3,392,826.

The following table compares GPV reserves (gross of reinsurance) for such policies issued since 2001 and the corresponding Regulation XXX reserves (pursuant to the revised Standard Valuation Law approved by the NAIC). The Company does not have an exposure to the difference shown below as the State of Connecticut has not adopted Regulation XXX. Were Connecticut to adopt Regulation XXX in the future, the Company's view is that it could not do so retroactively, as this would necessitate unwinding of the policies and the associated reinsurance.

	9/30/2023	12/31/2022
GPV Reserves:	9,464,425	10,166,778
Regulation XXX Reserves:		
Basic Reserves	33,928,257	36,756,109
Deficiency Reserves	0	0
Total	33,928,257	36,756,109
Difference	(24,463,832)	(26,589,331)

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	$ (690,752)	$ (7,350,557)
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
GPV versus XXX reserves	51R	4	19	$ (1,679,144)	$ (3,054,781)
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	$ 988,392	$ (4,295,776)
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	$ 86,856,264	$ 88,024,305
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP: GPV versus XXX reserves	51R	4	55	$ -	$ 16,014,149
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP: detail row 1				$ -	$ -
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	$ 72,521,259	$ 72,010,156

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the NAIC Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.

C. Accounting Policy

NOTES TO FINANCIAL STATEMENTS

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

(1) Basis for Short-Term Investments
Short-term investments are stated at amortized cost.

(2) Basis for Bonds and Amortization Schedule
Bonds not backed by other loans are stated at amortized cost using the interest method.

(3) Basis for Common Stocks
Common stocks are stated at market except that investments in stock of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.

(4) Basis for Preferred Stocks
Preferred stocks are stated in accordance with the guidance provided in SSAP No. 32 - Preferred Stock.

(5) Basis for Mortgage Loans
Mortgage loans on real estate are stated at the aggregate carrying value less accrued interest.

(6) Basis for Loan-Backed Securities and Adjustment Methodology
Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. The retrospective adjustment method is used to value all securities.

(7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities
At 06/30/2023, the Company did not maintain any investments in subsidididiaries, controlled or affiliated entities.

(8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
The Company does not have investments in joint ventures, partnerships or limited liability entities.

(9) Accounting Policies for Derivatives
The Company does not have any derivatives.

(10) Anticipated Investment Income Used in Premium Deficiency Calculation
The Company does not anticipate investment income as a factor in the premium deficiency calculation.

(11) Management's Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses
The liabilities for losses and loss/claim adjustment expenses for accident and health contracts are not applicable.

(12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period
The Company has not modified its capitalization policy from the prior period.

(13) Method Used to Estimate Pharmaceutical Rebate Receivables
The Company does not maintain any pharmaceutical rebate receivables.

D. Going Concern
The Company evaluated its ability to continue as a going concern, and no substantial doubts were raised.

NOTE 2 Accounting Changes and Corrections of Errors
The Company did not have any material changes in accounting principles and/or correction of errors.

NOTE 3 Business Combinations and Goodwill
Not applicable. The Company did not have any business combinations and/or resulting goodwill.

NOTE 4 Discontinued Operations
Not applicable. The Company did not have any discontinued operations.

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans
No significant changes

B. Debt Restructuring
Not applicable

C. Reverse Mortgages
Not applicable

D. Loan-Backed Securities
(1) Description of Sources Used to Determine Prepayment Assumptions
Prepayment assumptions for mortgage-backed/loan-backed securities were obtained from the Company's investment advisor.

(2) Securities with Recognized Other-Than-Temporary Impairment
The Company did not recognize any other-than-temporary impairments on loan-backed securities during the period ended September 30, 2023.

	1	2		3
		Other-than-Temporary Impairment Recognized in Loss		
	Amortized Cost Basis Before Other-than-Temporary Impairment	2a Interest	2b Non-interest	Fair Value 1 - (2a + 2b)
OTTI recognized 1st Quarter				
a. Intent to sell	$ -	$ -	$ -	$ -
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	$ -	$ -	$ -	$ -
c. Total 1st Quarter (a+b)	$ -	$ -	$ -	$ -
OTTI recognized 2nd Quarter				
d. Intent to sell	$ -	$ -	$ -	$ -
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	$ -	$ -	$ -	$ -
f. Total 2nd Quarter (d+e)	$ -	$ -	$ -	$ -
OTTI recognized 3rd Quarter				

NOTES TO FINANCIAL STATEMENTS

g. Intent to sell	$ -	$ -	$ -	$ -
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	$ -	$ -	$ -	$ -
i. Total 3rd Quarter (g+h)	$ -	$ -	$ -	$ -
OTTI recognized 4th Quarter				
j. Intent to sell	$ -	$ -	$ -	$ -
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	$ -	$ -	$ -	$ -
l. Total 4th Quarter (j+k)	$ -	$ -	$ -	$ -
m. Annual Aggregate Total (c+f+i+l)		$ -	$ -	

(3) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for noninterest related declines when a non-recognized interest related impairment remains):
None

1 CUSIP	2 Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	3 Present Value of Projected Cash Flows	4 Recognized Other-Than-Temporary Impairment	5 Amortized Cost After Other-Than-Temporary Impairment	6 Fair Value at time of OTTI	7 Date of Financial Statement Where Reported
Total	XXX	XXX	$ -	XXX	XXX	XXX

(4)
a) The aggregate amount of unrealized losses:
1. Less than 12 Months $ 20,716,903
2. 12 Months or Longer $ 40,118,716
b)The aggregate related fair value of securities with unrealized losses:
1. Less than 12 Months $ 163,295,160
2. 12 Months or Longer $ 129,469,137

(5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary
In making impairment assessments, the Company considers past events, current conditions, and reasonable and supportable forecasts. In addition, the Company considers external investment advisor analyses, industry analyst reports and forecasts, sector credit ratings, the current financial condition of the guarantor of the security, and other market data that is relevant to the collectability of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions
Not applicable - The Company did not have any repurchase agreements during the statement period.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing
Not applicable - The Company did not have any repurchase agreements during the statement period.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing
Not applicable - The Company did not have any repurchase agreements during the statement period.

H. Repurchase Agreements Transactions Accounted for as a Sale
Not applicable - The Company did not have any repurchase agreements during the statement period.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale
Not applicable - The Company did not have any repurchase agreements during the statement period.

J. Real Estate
(1) Recognized Impairment Loss
None

(2) Sold or Classified Real Estate Investments as Held for Sale
None

(3) Changes to a Plan of Sale for an Investment in Real Estate
None

(4) Retail Land Sales Operations
None

(5) Real Estate Investments with Participating Mortgage Loan Features
None

K. Low Income Housing tax Credits (LIHTC)
The Company does not own any low-income housing tax credits.

L. Restricted Assets

1. Restricted Assets (Including Pledged)

	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
Restricted Asset Category	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Collateral held under security lending agreements	$ -	$ -	$ -	$ -	$ -	$ -	$ -
c. Subject to repurchase agreements	$ -	$ -	$ -	$ -	$ -	$ -	$ -
d. Subject to reverse repurchase agreements	$ -	$ -	$ -	$ -	$ -	$ -	$ -
e. Subject to dollar repurchase agreements	$ -	$ -	$ -	$ -	$ -	$ -	$ -

NOTES TO FINANCIAL STATEMENTS

f. Subject to dollar reverse repurchase agreements	$ -	$ -	$ -	$ -	$ -	$ -	$ -
g. Placed under option contracts	$ -	$ -	$ -	$ -	$ -	$ -	$ -
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	$ -	$ -	$ -	$ -	$ -	$ -	$ -
i. FHLB capital stock	$ 271,300	$ -	$ -	$ -	$ 271,300	$ 271,300	$ -
j. On deposit with states	$ 5,668,080	$ -	$ -	$ -	$ 5,668,080	$ 5,681,947	$ (13,867)
k. On deposit with other regulatory bodies	$ -	$ -	$ -	$ -	$ -	$ -	$ -
l. Pledged collateral to FHLB (including assets backing funding agreements)	$ -	$ -	$ -	$ -	$ -	$ 580,444	$ (580,444)
m. Pledged as collateral not captured in other categories	$ -	$ -	$ -	$ -	$ -	$ -	$ -
n. Other restricted assets	$ -	$ -	$ -	$ -	$ -	$ -	$ -
o. Total Restricted Assets (Sum of a through n)	$ 5,939,380	$ -	$ -	$ -	$ 5,939,380	$ 6,533,691	$ (594,311)

(a) Subset of Column 1

(b) Subset of Column 3

	Current Year			
	8	9	Percentage	
Restricted Asset Category	Total Non-admitted Restricted	Total Admitted Restricted (5 minus 8)	10 Gross (Admitted & Non-admitted) Restricted to Total Assets (c)	11 Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	$ -	$ -	0.000%	0.000%
b. Collateral held under security lending agreements	$ -	$ -	0.000%	0.000%
c. Subject to repurchase agreements	$ -	$ -	0.000%	0.000%
d. Subject to reverse repurchase agreements	$ -	$ -	0.000%	0.000%
e. Subject to dollar repurchase agreements	$ -	$ -	0.000%	0.000%
f. Subject to dollar reverse repurchase agreements	$ -	$ -	0.000%	0.000%
g. Placed under option contracts	$ -	$ -	0.000%	0.000%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	$ -	$ -	0.000%	0.000%
i. FHLB capital stock	$ -	$ 271,300	0.058%	0.058%
j. On deposit with states	$ -	$ 5,668,080	1.216%	1.217%
k. On deposit with other regulatory bodies	$ -	$ -	0.000%	0.000%
l. Pledged collateral to FHLB (including assets backing funding agreements)	$ -	$ -	0.000%	0.000%
m. Pledged as collateral not captured in other categories	$ -	$ -	0.000%	0.000%
n. Other restricted assets	$ -	$ -	0.000%	0.000%
o. Total Restricted Assets (Sum of a through n)	$ -	$ 5,939,380	1.274%	1.275%

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
Not applicable

3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
Not applicable

4. Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements
Not applicable

M. Working Capital Finance Investments
Not applicable - The Company does not own any working capital finance investments.

N. Offsetting and Netting of Assets and Liabilities
Not applicable - The Company does not offset or net its assets and liabilities.

O. 5GI Securities
Not applicable - The Company does not own any 5GI securities.

P. Short Sales
Not applicable - The Company does not participate in short sales.

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
1. Number of CUSIPs	2	0
2. Aggregate Amount of Investment Income	$ 143,027	$ -

R. Reporting Entity's Share of Cash Pool by Asset Type
Not applicable

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships and Limited Liability Companies that Exceed 10% of Ownership
Not applicable

B. Investments in Impaired Joint Ventures, Partnerships and Limited Liability Companies
Not applicable

NOTES TO FINANCIAL STATEMENTS

NOTE 7 Investment Income
No significant changes

NOTE 8 Derivative Instruments
Not applicable - The Company does not own any derivative instruments.

NOTE 9 Income Taxes
No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties
Independence Square Properties, LLC was formally dissolved with the State of Delaware.

NOTE 11 Debt

A. Debt Including Capital Notes
None

B. FHLB (Federal Home Loan Bank) Agreements
(1) Information on the Nature of the Agreement

The Company withdrew its membership in the Federal Home Loan Bank (FHLB) of Boston during the second quarter of 2023. The terms of the withdrawal process require the Company to maintain its membership stock for a period of 5 years. As such, no further activity will be transacted with FHLB with the exception of the Company's membership stock holding.

(2) FHLB Capital Stock
a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	$ -	$ -	$ -
(b) Membership Stock - Class B	$ 271,300	$ 271,300	$ -
(c) Activity Stock	$ -	$ -	$ -
(d) Excess Stock	$ -	$ -	$ -
(e) Aggregate Total (a+b+c+d)	$ 271,300	$ 271,300	$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	$ -	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	$ -	$ -	$ -
(b) Membership Stock - Class B	$ 271,300	$ 271,300	$ -
(c) Activity Stock	$ -	$ -	$ -
(d) Excess Stock	$ -	$ -	$ -
(e) Aggregate Total (a+b+c+d)	$ 271,300	$ 271,300	$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	$ -	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)
11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
Membership Stock						
1. Class A	$ -	$ -	$ -	$ -	$ -	$ -
2. Class B	$ 271,300	$ 271,300	$ -	$ -	$ -	$ -

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)
11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB
a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	$ -	$ -	$ -
2. Current Year General Account Total Collateral Pledged	$ -	$ -	$ -
3. Current Year Separate Accounts Total Collateral Pledged	$ -	$ -	$ -
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	$ 557,523	$ 580,444	$ -

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)
11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)
11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)
11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount Borrowed at Time of Maximum Collateral

NOTES TO FINANCIAL STATEMENTS

1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	$ -	$ -	$ -
2. Current Year General Account Maximum Collateral Pledged	$ -	$ -	$ -
3. Current Year Separate Accounts Maximum Collateral Pledged	$ -	$ -	$ -
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	$ 557,523	$ 580,444	$ -

(4) Borrowing from FHLB
The Company had no FHLB borrowings during 2023 and 2022.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(1) Change in benefit obligation
No significant changes

(2) Change in plan assets
Not applicable

(3) Funded status
No significant changes

	Pension Benefits		Non-Qualified Pension Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2023	2022	2023	2022	2023	2022
(4) Components of net periodic benefit cost						
a. Service cost	$ -	$ -	$ -	$ -	$ -	$ -
b. Interest cost	$ -	$ -	$ 76,122	$ 79,755	$ -	$ -
c. Expected return on plan assets	$ -	$ -	$ -	$ -	$ -	$ -
d. Transition asset or obligation	$ -	$ -	$ -	$ -	$ -	$ -
e. Gains and losses	$ -	$ -	$ 32,625	$ 16,296	$ -	$ -
f. Prior service cost or credit	$ -	$ -	$ -	$ -	$ -	$ -
g. Gain or loss recognized due to a settlement or curtailment	$ -	$ -	$ -	$ 169,202	$ -	$ -
h. Total net periodic benefit cost	$ -	$ -	$ 108,747	$ 265,253	$ -	$ -

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost
No significant changes

(6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost
No significant changes

(7) Weighted-average assumptions used to determine net periodic benefit cost as of the end of current period:
No significant changes

(8) Accumulated Benefit Obligation for Defined Benefit Pension Plans
No significant changes

(9) For Postretirement Benefits Other Than Pensions, the Assumed Health Care Cost Trend Rate(s)
Not applicable

(10) Estimated Future Payments, Which Reflect Unexpected Future Service
Not applicable

(11) Estimate of Contributions Expected to be Paid to the Plan
None

(12) Amounts and Types of Securities Included in Plan Assets
Not applicable

(13) Alternative Method Used to Amortize Prior Service Amounts or Net Gains and Losses
No significant changes

(14) Substantive Comment Used to Account for Benefit Obligations
No significant changes

(15) Cost of Providing Special or Contractual Termination Benefits Recognized
No significant changes

(16) Reasons for Significant Gains/Losses Related to Changes in Defined Benefit Obligation and any Other Significant Change in the Benefit Obligations Assets Not Otherwise Apparent
No significant changes

(17) Accumulated Postretirement and Pension Benefit Obligation and Fair Value of Plan Assets for Defined Postretirement and Pension Benefit Plans
No significant changes

(18) Full Transition Surplus Impact of SSAP 102
Not applicable

B. Investment Policies and Strategies
Not applicable

C. The fair value of each class of plan assets
Not applicable

D. Basis Used to Determine Expected Long-Term Rate-of-Return
Not applicable

E. Defined Contribution Plan
No significant changes

NOTES TO FINANCIAL STATEMENTS

F. Multiemployer Plans
Not applicable

G. Consolidated/Holding Company Plans
Not applicable

H. Postemployment Benefits and Compensated Absences
No significant changes

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)
No significant changes

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations
No significant changes

NOTE 14 Liabilities, Contingencies and Assessments
No significant changes

NOTE 15 Leases
No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not applicable. The Company does not maintain any financial instruments with off-balance sheet risk or financial instruments with concentrations of credit risk.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales
Not applicable - There have been no transfers of receivables reported as sales during the reporting period.

B. Transfer and Servicing of Financial Assets
Not applicable - There have been no transfers of receivables reported as sales during the reporting period.

C. Wash Sales
Not applicable - The Company did not sell any NAIC securities designated as 3 or below or any unrated securities during the reporting period that were then reacquired within 30 days of the sale date.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans
Not applicable. The Company does not maintain any uninsured plans or partially insured plans.

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators
No significant changes

NOTE 20 Fair Value Measurements

A.

(1) Fair Value Measurements at Reporting Date

The Company's financial assets have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100-Fair Value Measurements. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's classification is based on the lowest level input that is significant to its measurement. The following are the levels of the hierarchy and a brief description of the type of valuation inputs that are used to establish each level:

Pricing Level 1 – Valuations based on unadjusted quoted prices in active markets for identical assets that the Company's pricing sources have the ability to access. Since the valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these securities does not entail a significant amount or degree of judgment.

Pricing Level 2 - Valuations based upon quoted prices for similar assets in active markets, quoted prices for identical or similar assets in inactive markets; or valuations based on models where the significant inputs are observable (e.g. interest rates, yield curves, prepayment speeds, default rates, loss severities) or can be corroborated by observable market data.

Pricing Level 3 – Valuations that are derived from techniques in which one or more of the significant inputs are unobservable, including broker quotes which are non-binding.

The following presents the Company's fair value hierarchy for assets and liabilities that are carried at fair value:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Preferred stocks	$ 1,873,440	$ 1,084,275	$ -	$ -	$ 2,957,715
Common stocks	$ 943,027	$ -	$ 271,300	$ -	$ 1,214,327
SVO identified funds	$ 429,660	$ -	$ -	$ -	$ 429,660
Cash, cash equivalents, and short-term investments	$ 9,599,184	$ -	$ -	$ -	$ 9,599,184
Total assets at fair value/NAV	$ 12,845,311	$ 1,084,275	$ 271,300	$ -	$ 14,200,887

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Total liabilities at fair value	$ -	$ -	$ -	$ -	$ -

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

Description	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
a. Assets										
Common stock	$ 271,300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 271,300
Total Assets	$ 271,300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 271,300

NOTES TO FINANCIAL STATEMENTS

Description	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
b. Liabilities										
Total Liabilities	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

(3) Policies when Transfers Between Levels are Recognized
Not applicable

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement
Not applicable

B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements
As of September 30, 2023, the Company maintained no bonds rated NAIC 6.

As of September 30, 2023, the reported fair value of the Company’s investment in Level 3 common stock included an investment in a non-affiliated entity of $271,300.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Fair values for investment securities are based on market prices published by the SVO, or in the absence of SVO published unit prices or when amortized cost is used by the SVO as the unit price, quoted market prices by other third party organizations, where available.

For fixed maturity securities not actively traded, fair values are estimated using values obtained from independent pricing services, or in the case of private placements, are estimated by discounting the expected future cash flows using current market rates applicable to the coupon rate, credit and maturity of the investments.

The following presents a summary of the carrying values and fair values of the Company's financial instruments:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	$ 301,466,159	$ 361,862,622	$ 429,660	$ 301,036,499	$ -	$ -	$ 301,036,499
Preferred stocks	$ 4,019,215	$ 4,207,715	$ 2,934,940	$ 1,084,275	$ -	$ -	$ -
Common stocks	$ 1,214,327	$ 1,214,327	$ 943,027	$ -	$ 271,300	$ -	$ -
Cash, cash equivalents, and short-term investments	$ 9,599,184	$ 9,599,184	$ 9,599,184	$ -	$ -	$ -	$ -

D. Not Practicable to Estimate Fair Value
Not applicable

E. NAV Practical Expedient Investments
Not applicable

NOTE 21 Other Items
INT23-01 - Net Negative (Disallowed) Interest Maintenance Reserve
a. Not applicable

b.i. Net negative (disallowed) IMR totaled $369,741 at September 30, 2023; this amount is included in the general account.

b.ii. Not applicable

b.iii. The calculated adjusted capital and surplus is $85,104,804.

b.iv. The percentage of adjusted capital and surplus for which the net negative (disallowed) IMR represents is 0.02%

c.i. Fixed income investments generating IMR losses comply with the Company's documented investment management policies.

c.ii. Not applicable

c.iii. Not applicable

c.iv. Asset sales that are generating the admitted negative IMR were not compelled by liquidity pressures.

NOTE 22 Events Subsequent
The Company has evaluated events subsequent to this reporting period, and has determined that there were no significant events requiring recognition in the financial statements.

NOTE 23 Reinsurance
No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination
Not applicable - The Company does not maintain retrospectively rated contracts or contracts subject to redetermination.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses
Not applicable - There have been no changes in the provision for incurred loss and loss adjustment expenses attributable to insured events or prior years.

NOTE 26 Intercompany Pooling Arrangements
Not applicable - The Company does not maintain any intercompany pooling arrangements.

NOTE 27 Structured Settlements
Not applicable - The Company has not recognized any structured settlements.

NOTE 28 Health Care Receivables
Not applicable - The Company does not maintain any health care receivables.

NOTE 29 Participating Policies
No significant changes

NOTE 30 Premium Deficiency Reserves

NOTES TO FINANCIAL STATEMENTS

No significant changes

NOTE 31 Reserves for Life Contracts and Annuity Contracts

No significant changes

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

No significant changes

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected

No significant changes

NOTE 35 Separate Accounts

Not applicable - The Company does not maintain any separate accounts.

NOTE 36 Loss/Claim Adjustment Expenses

Not applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No [ ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
Independence Square Properties, LLC was formally dissolved with the State of Delaware.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [ ] No [X]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 03/16/2022

6.4 By what department or departments?

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Hornor, Townsend & Kent, LLC	Horsham, PA	NO	NO	NO	YES
Janney Montgomery Scott, LLC	Philadelphia, PA	NO	NO	NO	YES
Penn Mutual Asset Management, LLC	Horsham, PA	NO	NO	NO	YES

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ...... Yes [X] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ...... Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ...... Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ...... Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ......$ 0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ...... Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ......$ 0

13. Amount of real estate and mortgages held in short-term investments: ......$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ...... Yes [ ] No [X]

14.2 If yes, please complete the following:

		1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21	Bonds	$ 0	$ 0
14.22	Preferred Stock	$ 0	$ 0
14.23	Common Stock	$ 0	$ 0
14.24	Short-Term Investments	$ 0	$ 0
14.25	Mortgage Loans on Real Estate	$ 0	$ 0
14.26	All Other	$ 0	$ 0
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$ 0	$ 0
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above	$ 0	$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ...... Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ...... Yes [ ] No [ ] N/A [ ]
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ...... $ 0

16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ...... $ 0

16.3 Total payable for securities lending reported on the liability page. ...... $ 0

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? .... Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York Mellon	200 Park Avenue, New York, NY 10166

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? .... Yes [ ] No [X]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

1 Name of Firm or Individual	2 Affiliation
Penn Mutual Asset Management, LLC	A

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?... Yes [ ] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?.. Yes [ ] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
07518	Penn Mutual Asset Management, LLC	54930003G37UC4C5EV40	Securities and Exchange Commission	DS

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? .... Yes [X] No [ ]

18.2 If no, list exceptions:

....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
   a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
   b. Issuer or obligor is current on all contracted interest and principal payments.
   c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

   Has the reporting entity self-designated 5GI securities? .... Yes [ ] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
   a. The security was purchased prior to January 1, 2018.
   b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
   c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
   d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

   Has the reporting entity self-designated PLGI securities? .... Yes [ ] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
   a. The shares were purchased prior to January 1, 2019.
   b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
   c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
   d. The fund only or predominantly holds bonds in its portfolio.
   e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
   f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

   Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? .... Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1 Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	$ 0
1.12 Residential Mortgages	$ 0
1.13 Commercial Mortgages	$ 0
1.14 Total Mortgages in Good Standing	$ 0
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	$ 0
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	$ 0
1.32 Residential Mortgages	$ 0
1.33 Commercial Mortgages	$ 0
1.34 Total Mortgages with Interest Overdue more than Three Months	$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	$ 0
1.42 Residential Mortgages	$ 0
1.43 Commercial Mortgages	$ 0
1.44 Total Mortgages in Process of Foreclosure	$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	$ 0
1.62 Residential Mortgages	$ 0
1.63 Commercial Mortgages	$ 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	$ 0

2. Operating Percentages:

2.1 A&H loss percent	0.000 %
2.2 A&H cost containment percent	0.000 %
2.3 A&H expense percent excluding cost containment expenses	0.000 %

3.1	Do you act as a custodian for health savings accounts?	Yes [ ] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	$ 0
3.3	Do you act as an administrator for health savings accounts?	Yes [ ] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	$ 0
4.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X] No [ ]
4.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [ ] No [ ]

Fraternal Benefit Societies Only:

5.1	In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?	Yes [ ] No [ ] N/A [X]
5.2	If no, explain:	
6.1	Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?	Yes [ ] No [X]
6.2	If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?	

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

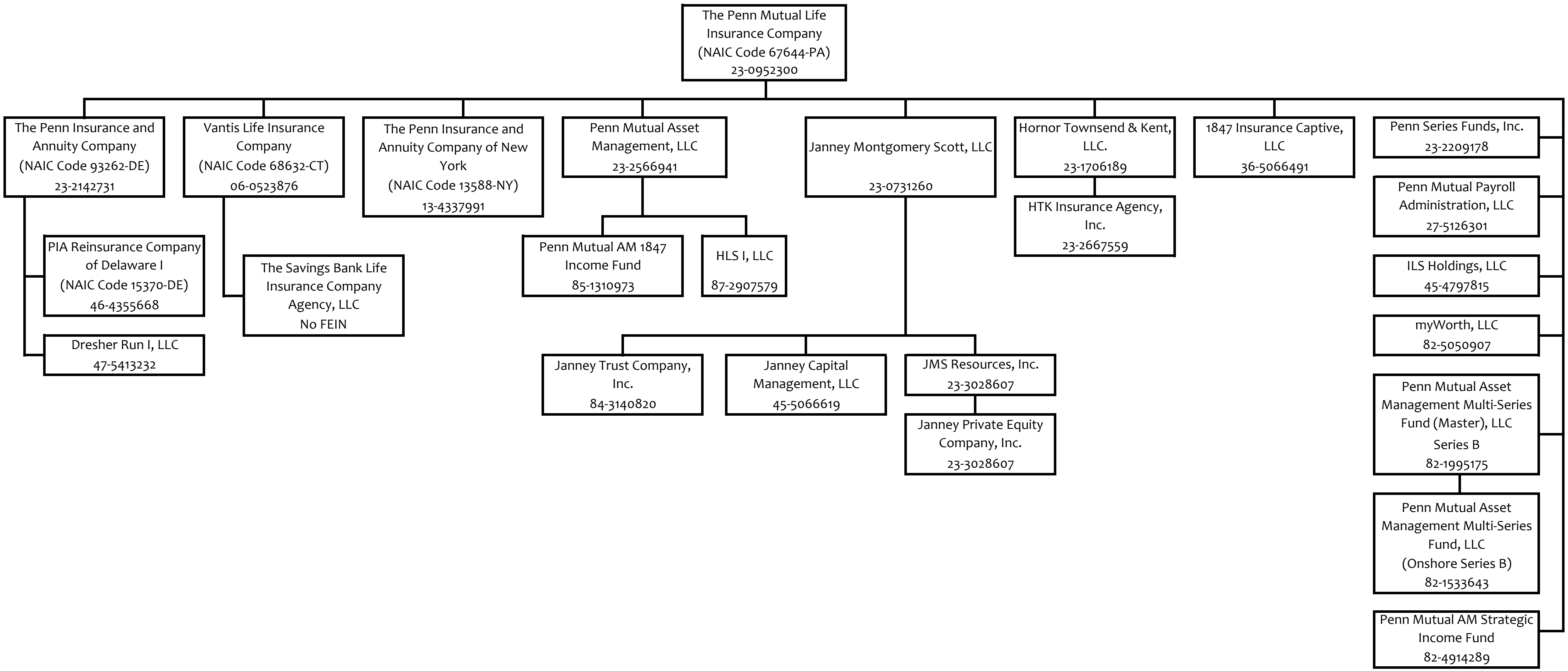
	States, Etc.	1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
	States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama AL	L	177,514	0	0	0	177,514	0
2.	Alaska AK	L	13,142	0	0	0	13,142	0
3.	Arizona AZ	L	94,958	0	0	0	94,958	0
4.	Arkansas AR	L	73,985	0	0	0	73,985	0
5.	California CA	L	326,239	0	0	0	326,239	0
6.	Colorado CO	L	75,856	0	0	0	75,856	0
7.	Connecticut CT	L	7,817,290	419,647	693	0	8,237,630	0
8.	Delaware DE	L	107,461	14,538,296	0	0	14,645,757	0
9.	District of Columbia DC	L	42,981	0	0	0	42,981	0
10.	Florida FL	L	1,087,294	85,000	0	0	1,172,294	0
11.	Georgia GA	L	288,032	0	0	0	288,032	0
12.	Hawaii HI	L	12,880	0	0	0	12,880	0
13.	Idaho ID	L	30,223	0	0	0	30,223	0
14.	Illinois IL	L	163,362	0	0	0	163,362	0
15.	Indiana IN	L	103,265	0	0	0	103,265	0
16.	Iowa IA	L	35,495	0	0	0	35,495	0
17.	Kansas KS	L	62,876	0	0	0	62,876	0
18.	Kentucky KY	L	80,441	0	0	0	80,441	0
19.	Louisiana LA	L	306,756	0	0	0	306,756	0
20.	Maine ME	L	145,643	1,000	0	0	146,643	0
21.	Maryland MD	L	806,484	0	0	0	806,484	0
22.	Massachusetts MA	L	472,873	0	0	0	472,873	0
23.	Michigan MI	L	100,479	0	0	0	100,479	0
24.	Minnesota MN	L	167,746	0	0	0	167,746	0
25.	Mississippi MS	L	213,059	0	0	0	213,059	0
26.	Missouri MO	L	89,735	0	0	0	89,735	0
27.	Montana MT	L	806	0	0	0	806	0
28.	Nebraska NE	L	11,276	0	0	0	11,276	0
29.	Nevada NV	L	38,987	0	0	0	38,987	0
30.	New Hampshire NH	L	127,381	3,000	0	0	130,381	0
31.	New Jersey NJ	L	468,502	0	0	0	468,502	0
32.	New Mexico NM	L	16,793	0	0	0	16,793	0
33.	New York NY	N	0	0	0	0	0	0
34.	North Carolina NC	L	329,897	3,000	0	0	332,897	0
35.	North Dakota ND	L	3,442	0	0	0	3,442	0
36.	Ohio OH	L	181,519	0	0	0	181,519	0
37.	Oklahoma OK	L	44,948	36,150	0	0	81,098	0
38.	Oregon OR	L	62,751	0	0	0	62,751	0
39.	Pennsylvania PA	L	602,416	0	0	0	602,416	0
40.	Rhode Island RI	L	64,939	0	0	0	64,939	0
41.	South Carolina SC	L	225,517	5,000	0	0	230,517	0
42.	South Dakota SD	L	12,088	0	0	0	12,088	0
43.	Tennessee TN	L	178,314	0	0	0	178,314	0
44.	Texas TX	L	436,568	0	0	0	436,568	0
45.	Utah UT	L	47,210	0	0	0	47,210	0
46.	Vermont VT	L	155,775	0	0	0	155,775	0
47.	Virginia VA	L	226,488	0	0	0	226,488	0
48.	Washington WA	L	65,718	0	0	0	65,718	0
49.	West Virginia WV	L	42,454	0	0	0	42,454	0
50.	Wisconsin WI	L	110,693	0	0	0	110,693	0
51.	Wyoming WY	L	4,247	0	0	0	4,247	0
52.	American Samoa AS	N	0	0	0	0	0	0
53.	Guam GU	N	0	0	0	0	0	0
54.	Puerto Rico PR	N	0	0	0	0	0	0
55.	U.S. Virgin Islands VI	N	0	0	0	0	0	0
56.	Northern Mariana Islands MP	N	0	0	0	0	0	0
57.	Canada CAN	N	0	0	0	0	0	0
58.	Aggregate Other Aliens OT	XXX	0	0	0	0	0	0
59.	Subtotal	XXX	16,354,796	15,091,093	693	0	31,446,582	0
90.	Reporting entity contributions for employee benefits plans	XXX	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX	74,249	0	0	0	74,249	0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX	50,835	0	0	0	50,835	0
94.	Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0
95.	Totals (Direct Business)	XXX	16,479,881	15,091,093	693	0	31,571,667	0
96.	Plus Reinsurance Assumed	XXX	0	0	0	0	0	0
97	Totals (All Business)	XXX	16,479,881	15,091,093	693	0	31,571,667	0
98.	Less Reinsurance Ceded	XXX	5,571,320	552,797	0	0	6,124,117	0
99.	Totals (All Business) less Reinsurance Ceded	XXX	10,908,560	14,538,296	693	0	25,447,549	0
	DETAILS OF WRITE-INS							
58001.		XXX						
58002.		XXX						
58003.		XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG 50
2. R - Registered - Non-domiciled RRGs 0
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state 0
4. Q - Qualified - Qualified or accredited reinsurer 0
5. N - None of the above - Not allowed to write business in the state 7

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1- ORGANIZATIONAL CHART



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0850	The Penn Mutual Life Insurance Company	67644	23-0952300				The Penn Mutual Life Insurance Company	PA	UDP			0.000		NO	
0850	The Penn Mutual Life Insurance Company	93262	23-2142731				The Penn Insurance and Annuity Company	DE	IA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	YES	
0850	The Penn Mutual Life Insurance Company	15370	46-4355668				PIA Reinsurance Company of Delaware I	DE	IA	The Penn Insurance and Annuity Company	Ownership	100.000	The Penn Mutual Life Insurance Company	YES	
0850	The Penn Mutual Life Insurance Company		23-1706189				Hornor Townsend & Kent, LLC	PA	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	YES	
0850	The Penn Mutual Life Insurance Company		23-2667559				HTK Insurance Agency, Inc.	DE	NIA	Hornor Townsend & Kent, LLC	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		23-2566941				Penn Mutual Asset Management, LLC	PA	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		85-1310973				Penn Mutual AM 1847 Income Fund	PA	OTH	Penn Mutual Asset Management, LLC	Influence	0.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		23-2209178				Penn Series Fund, Inc.	PA	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		27-5126301				Penn Mutual Payroll Administration, LLC	PA	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		45-4797815				ILS Holdings, LLC	PA	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		82-5050907				myWorth, LLC	PA	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		23-0731260				Janney Montgomery Scott, LLC	DE	NIA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		45-5066619				Janney Capital Management, LLC	DE	NIA	Janney Montgomery Scott, LLC	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		23-2159959				JMS Resources, Inc.	PA	NIA	Janney Montgomery Scott, LLC	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		84-3140820				Janney Trust Company, Inc.	NH	NIA	Janney Montgomery Scott, LLC	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		23-3028607				Janney Private Equity Company, Inc.	DE	NIA	JMS Resources, Inc.	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		47-5413232				Dresher Run I, LLC	DE	NIA	The Penn Insurance and Annuity Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		82-1995175				Penn Mutual Asset Management Multi-Series Fund (Master), LLC - Series B	PA	OTH	The Penn Mutual Life Insurance Company	Influence	0.000	The Penn Mutual Life Insurance Company	NO	1
0850	The Penn Mutual Life Insurance Company		82-1533643				Penn Mutual Asset Management Multi-Series Fund, LLC (onshore)	PA	OTH	Penn Mutual Asset Management Multi-Series Fund (Master), LLC - Series B	Influence	0.000	The Penn Mutual Life Insurance Company	NO	1
0850	The Penn Mutual Life Insurance Company		82-4914289				Penn Mutual AM Strategic Income Fund	PA	OTH	The Penn Mutual Life Insurance Company	Influence	0.000	The Penn Mutual Life Insurance Company	NO	1
0850	The Penn Mutual Life Insurance Company		87-2907579				HLS I, LLC	DE	OTH	The Penn Mutual Life Insurance Company	Influence	0.000	The Penn Mutual Life Insurance Company	NO	1
0850	The Penn Mutual Life Insurance Company	68632	06-0523876				Vantis Life Insurance Company	CT	RE	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	YES	
0850	The Penn Mutual Life Insurance Company	13588	13-4337991				The Penn Insurance and Annuity Company of New York	NY	IA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	YES	
0850	The Penn Mutual Life Insurance Company						The Savings Bank Life Insurance Company Agency, LLC	CT	DS	Vantis Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	
0850	The Penn Mutual Life Insurance Company		36-5066491				1847 Insurance Captive, LLC	PA	IA	The Penn Mutual Life Insurance Company	Ownership	100.000	The Penn Mutual Life Insurance Company	NO	

Asterisk	Explanation
1	Entity over which The Penn Mutual Life Insurance Company has significant influence, but no ownership.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8.	Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A
	AUGUST FILING	
9.	Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1.

2.

3.

4.

5.

6.

7.

Bar Code:

1.	Trusteed Surplus Statement [Document Identifier 490]	6 8 6 3 2 2 0 2 3 4 9 0 0 0 0 0 3
2.	Medicare Part D Coverage Supplement [Document Identifier 365]	6 8 6 3 2 2 0 2 3 3 6 5 0 0 0 0 3
3.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	6 8 6 3 2 2 0 2 3 4 4 5 0 0 0 0 3
4.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	6 8 6 3 2 2 0 2 3 4 4 6 0 0 0 0 3
5.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	6 8 6 3 2 2 0 2 3 4 4 7 0 0 0 0 3
6.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	6 8 6 3 2 2 0 2 3 4 4 8 0 0 0 0 3
7.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	6 8 6 3 2 2 0 2 3 4 4 9 0 0 0 0 3

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Statement Date			4
		1	2	3	December 31
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Prior Year Net Admitted Assets
2504.	Agents' credit balances	1,764	1,764	0	0
2505.	Prepaid expenses	86,937	86,937	0	0
2506.	Admitted disallowed IMR	1,750,768	0	1,750,768	0
2597.	Summary of remaining write-ins for Line 25 from overflow page	1,839,469	88,701	1,750,768	0

SCHEDULE A - VERIFICATION

Real Estate

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	2,524,406	5,197,278
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition	0	0
	2.2 Additional investment made after acquisition	633,477	162,030
3.	Current year change in encumbrances	0	0
4.	Total gain (loss) on disposals	0	0
5.	Deduct amounts received on disposals	0	0
6.	Total foreign exchange change in book/adjusted carrying value	0	0
7.	Deduct current year's other than temporary impairment recognized	0	2,634,768
8.	Deduct current year's depreciation	186,415	200,134
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	2,971,468	2,524,406
10.	Deduct total nonadmitted amounts	0	0
11.	Statement value at end of current period (Line 9 minus Line 10)	2,971,468	2,524,406

SCHEDULE B - VERIFICATION

Mortgage Loans

NONE

		1 Year to Date	2 Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease)		
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	5,000,000	5,000,000
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition	0	0
	2.2 Additional investment made after acquisition	0	0
3.	Capitalized deferred interest and other	0	0
4.	Accrual of discount	0	0
5.	Unrealized valuation increase (decrease)	0	0
6.	Total gain (loss) on disposals	0	0
7.	Deduct amounts received on disposals	0	0
8.	Deduct amortization of premium and depreciation	0	0
9.	Total foreign exchange change in book/adjusted carrying value	0	0
10.	Deduct current year's other than temporary impairment recognized	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	5,000,000	5,000,000
12.	Deduct total nonadmitted amounts	0	0
13.	Statement value at end of current period (Line 11 minus Line 12)	5,000,000	5,000,000

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	395,346,428	442,995,874
2.	Cost of bonds and stocks acquired	1,822,522	2,471,950
3.	Accrual of discount	312,631	488,147
4.	Unrealized valuation increase (decrease)	(375,078)	(983,214)
5.	Total gain (loss) on disposals	(964,908)	(2,898,011)
6.	Deduct consideration for bonds and stocks disposed of	27,588,862	44,710,407
7.	Deduct amortization of premium	1,411,099	1,895,028
8.	Total foreign exchange change in book/adjusted carrying value	0	0
9.	Deduct current year's other than temporary impairment recognized	0	164,256
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees	143,027	41,373
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	367,284,661	395,346,428
12.	Deduct total nonadmitted amounts	0	0
13.	Statement value at end of current period (Line 11 minus Line 12)	367,284,661	395,346,428

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
	BONDS								
1.	NAIC 1 (a)	164,304,806	0	8,144,007	1,724,452	163,351,456	164,304,806	157,885,251	163,902,830
2.	NAIC 2 (a)	177,712,232	0	2,109,069	(2,063,528)	182,859,505	177,712,232	173,539,635	192,051,425
3.	NAIC 3 (a)	25,619,988	0	46,182	1,371,937	25,603,233	25,619,988	26,945,743	29,164,477
4.	NAIC 4 (a)	3,761,671	0	0	(1,390,113)	3,762,203	3,761,671	2,371,558	3,899,669
5.	NAIC 5 (a)	1,146,792	0	25,270	(1,090)	1,158,748	1,146,792	1,120,432	537,388
6.	NAIC 6 (a)	0	0	0	0	0	0	0	0
7.	Total Bonds	372,545,489	0	10,324,528	(358,342)	376,735,145	372,545,489	361,862,619	389,555,789
	PREFERRED STOCK								
8.	NAIC 1	1,225,411	0	0	(141,136)	1,189,739	1,225,411	1,084,275	1,147,363
9.	NAIC 2	2,763,520	0	0	(46,880)	2,519,600	2,763,520	2,716,640	2,481,100
10.	NAIC 3	425,400	0	0	(18,600)	673,400	425,400	406,800	637,600
11.	NAIC 4	0	0	0	0	0	0	0	0
12.	NAIC 5	0	0	0	0	0	0	0	0
13.	NAIC 6	0	0	0	0	0	0	0	0
14.	Total Preferred Stock	4,414,331	0	0	(206,616)	4,382,739	4,414,331	4,207,715	4,266,063
15.	Total Bonds and Preferred Stock	376,959,820	0	10,324,528	(564,958)	381,117,884	376,959,820	366,070,334	393,821,852

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 $ ....0 ; NAIC 2 $ ....0 ; NAIC 3 $ ....0 NAIC 4 $ ....0 ; NAIC 5 $ ....0 ; NAIC 6 $ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
7709999999 Totals	0	XXX	0	0	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	(1)	0
2.	Cost of short-term investments acquired	4,787,518	11,805,480
3.	Accrual of discount	110,385	86,153
4.	Unrealized valuation increase (decrease)	0	0
5.	Total gain (loss) on disposals	(18,705)	(27,993)
6.	Deduct consideration received on disposals	4,879,198	11,863,641
7.	Deduct amortization of premium	0	0
8.	Total foreign exchange change in book/adjusted carrying value	0	0
9.	Deduct current year's other than temporary impairment recognized	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	(1)	(1)
11.	Deduct total nonadmitted amounts	0	0
12.	Statement value at end of current period (Line 10 minus Line 11)	(1)	(1)

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	14,715,834	9,318,100
2.	Cost of cash equivalents acquired	36,153,069	82,955,497
3.	Accrual of discount	0	50,836
4.	Unrealized valuation increase (decrease)	0	0
5.	Total gain (loss) on disposals	0	(783)
6.	Deduct consideration received on disposals	37,678,588	77,607,816
7.	Deduct amortization of premium	0	0
8.	Total foreign exchange change in book/adjusted carrying value	0	0
9.	Deduct current year's other than temporary impairment recognized	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	13,190,315	14,715,834
11.	Deduct total nonadmitted amounts	0	0
12.	Statement value at end of current period (Line 10 minus Line 11)	13,190,315	14,715,834

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
Description of Property	2 City	3 State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Corporate headquarters	Windsor	CT	07/21/2006	Various capital improvements	0	0	0	199,065
0199999. Acquired by Purchase					0	0	0	199,065
0399999 - Totals					0	0	0	199,065

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
Description of Property	2 City	3 State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/ Adjusted Carrying Value Less Encumbrances Prior Year	9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/ Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
0399999 - Totals					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
2509999997. Total - Bonds - Part 3						0	0	0	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						0	0	0	XXX
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3						0	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	XXX
6009999999 - Totals						0	XXX	0	XXX

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
36202E-UL-1	GINNIE MAE II POOL		09/01/2023	PAYDOWN		39	39	38	39	0	0	0	0	0	39	0	0	0	1	07/01/2038	1.A
0109999999. Subtotal - Bonds - U.S. Governments						39	39	38	39	0	0	0	0	0	39	0	0	0	1	XXX	XXX
312941-SU-2	FREDDIE MAC GOLD POOL		09/01/2023	PAYDOWN		3,099	3,099	3,171	3,118	0	(19)	0	(19)	0	3,099	0	0	0	83	08/01/2040	1.A
3137BL-ME-5	FREDDIE MAC MULTIFAMILY STRUCTURED PASS		09/01/2023	PAYDOWN		0	0	4,576	1,356	0	(291)	0	(291)	0	0	0	0	0	446	08/01/2025	1.A
3138X0-MP-0	FANNIE MAE POOL		09/01/2023	PAYDOWN		10,716	10,716	10,585	10,700	0	15	0	15	0	10,716	0	0	0	184	07/01/2028	1.A
31394D-6T-2	FANNIE MAE REMICS		09/01/2023	PAYDOWN		16,380	16,380	15,508	16,361	0	20	0	20	0	16,380	0	0	0	549	07/01/2025	1.A
31417G-Y3-4	FANNIE MAE POOL		09/01/2023	PAYDOWN		10,736	10,736	10,649	10,726	0	10	0	10	0	10,736	0	0	0	177	06/01/2028	1.A
0909999999. Subtotal - Bonds - U.S. Special Revenues						40,931	40,931	44,489	42,261	0	(265)	0	(265)	0	40,931	0	0	0	1,439	XXX	XXX
00287Y-AY-5	ABBVIE INC		09/20/2023	CITIGROUP GLOBAL MKT		473,620	500,000	461,775	481,382	0	3,774	0	3,774	0	485,156	0	(11,536)	(11,536)	13,689	05/14/2026	2.A FE
03522A-AG-5	ANHEUSER-BUSCH COS LLC / ANHEUSER-BUSCH		09/21/2023	WELLS FARGO SECS LLC		1,198,688	1,250,000	1,188,985	1,219,717	0	6,728	0	6,728	0	1,226,445	0	(27,757)	(27,757)	52,089	02/01/2026	1.G FE
04621W-AC-4	ASSURED GUARANTY US HOLDINGS INC		09/25/2023	CALL 100		201,000	201,000	200,588	200,925	0	75	0	75	0	201,000	0	0	0	12,395	07/01/2024	2.A FE
11043H-AA-6	BRITISH AIRWAYS 2018-1 CLASS A PASS THRO		09/20/2023	SINKING PAYMENT		29,424	29,424	29,182	29,248	0	12	0	12	0	29,424	0	0	0	910	09/20/2031	2.A FE
12630D-AV-6	COMM 2014-CR14 MORTGAGE TRUST		09/01/2023	PAYDOWN		70,628	70,628	72,746	70,628	0	0	0	0	0	70,628	0	0	0	1,526	02/01/2047	1.A
12648A-BB-5	CSMC TRUST 2014-IVR1		09/01/2023	PAYDOWN		10,644	10,644	10,517	10,625	0	19	0	19	0	10,644	0	0	0	255	11/01/2043	1.A
12672#-AA-6	CVS LEASE-BACKED PASS 4.704 10SEP34		09/10/2023	SINKING PAYMENT		8,719	8,719	8,719	8,719	0	0	0	0	0	8,719	0	0	0	274	09/10/2034	2.B
12674@-AA-6	CVS LEASE-BACKED PASS 4.016 10AUG35		09/10/2023	SINKING PAYMENT		4,010	4,010	4,010	4,010	0	0	0	0	0	4,010	0	0	0	103	08/10/2035	2.B
233046-AF-8	DB MASTER FINANCE LLC		08/20/2023	PAYDOWN		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	76	11/20/2047	2.B FE
25755T-AH-3	DOMINO'S PIZZA MASTER ISSUER LLC		07/25/2023	PAYDOWN		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	77	07/25/2047	2.A FE
30307N-AS-5	FREMF 2018-K732 MORTGAGE TRUST		09/20/2023	SG AMERICAS SECURITI		719,502	750,000	730,250	745,871	0	1,306	0	1,306	0	747,177	0	(27,675)	(27,675)	24,970	05/01/2025	1.A
39121J-AH-3	GREAT RIVER ENERGY		07/01/2023	CALL 100		158,000	158,000	158,000	158,000	0	0	0	0	0	158,000	0	0	0	7,075	07/01/2030	1.G FE
61946G-AB-9	MOSAIC SOLAR LOANS 2017-2 LLC		09/20/2023	PAYDOWN		20,138	20,138	20,133	20,136	0	2	0	2	0	20,138	0	0	0	646	06/22/2043	2.A FE
650119-AA-8	NEW YORK UNIVERSITY		07/01/2023	CALL 100		27,000	27,000	27,000	27,000	0	0	0	0	0	27,000	0	0	0	1,414	07/01/2032	1.D FE
720198-AD-2	PIEDMONT OPERATING PARTNERSHIP LP		07/27/2023	CA_CASH_CLOSE		190,000	190,000	189,603	189,934	0	66	0	66	0	190,000	0	0	0	7,328	03/15/2024	2.B FE
85208N-AD-2	SPRINT SPECTRUM CO LLC / SPRINT SPECTRUM		09/20/2023	SINKING PAYMENT		62,500	62,500	62,578	62,529	0	(10)	0	(10)	0	62,500	0	0	0	2,221	03/20/2025	1.F FE
89147L-E@-5	TORTOISE ENERGY INFRASTRUCTURE CORP		09/27/2023	MATURITY		48,400	48,400	48,400	48,400	0	0	0	0	0	48,400	0	0	0	2,125	09/27/2023	1.A FE
928668-AT-9	VOLKSWAGEN GROUP OF AMERICA FINANCE LLC		09/20/2023	SG AMERICAS SECURITI		976,940	1,000,000	997,580	998,862	0	259	0	259	0	999,121	0	(22,181)	(22,181)	39,707	11/13/2025	2.A FE
93141*-AA-3	WALGREEN CO 4 PNW PPT 5.54 15NOV35		09/15/2023	SINKING PAYMENT		15,802	15,802	15,802	15,802	0	0	0	0	0	15,802	0	0	0	584	11/15/2035	2.B
97063Q-AA-0	WILLIS ENGINE STRUCTURED TRUST III		09/15/2023	PAYDOWN		20,293	20,293	20,276	20,285	0	8	0	8	0	20,293	0	0	0	603	08/15/2042	2.B FE
559222-AR-5	MAGNA INTERNATIONAL INC	A	09/20/2023	MORGAN STANLEY & CO		387,636	400,000	398,440	399,493	0	140	0	140	0	399,633	0	(11,997)	(11,997)	16,185	10/01/2025	1.G FE
780082-AD-5	ROYAL BANK OF CANADA	A	09/20/2023	MORGAN STANLEY & CO		444,016	455,000	454,026	454,642	0	66	0	66	0	454,708	0	(10,692)	(10,692)	24,390	01/27/2026	1.G FE
59111R-AA-0	METAL 2017-1 LLC	D	09/15/2023	PAYDOWN		25,270	25,270	25,270	25,270	0	0	0	0	0	25,270	0	0	0	757	10/15/2042	5.B FE
88606W-AA-0	THUNDERBOLT AIRCRAFT LEASE LTD	D	09/15/2023	PAYDOWN		130,405	130,405	130,400	130,404	0	1	0	1	0	130,405	0	0	0	3,311	05/17/2032	2.A FE
88606W-AB-8	THUNDERBOLT AIRCRAFT LEASE LTD	D	09/15/2023	PAYDOWN		46,182	46,182	46,637	46,250	0	(68)	0	(68)	0	46,182	0	0	0	1,555	05/17/2032	3.C FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						5,273,817	5,428,415	5,305,917	5,373,132	0	12,378	0	12,378	0	5,385,655	0	(111,838)	(111,838)	214,265	XXX	XXX
2509999997. Total - Bonds - Part 4						5,314,787	5,469,385	5,350,444	5,415,432	0	12,113	0	12,113	0	5,426,625	0	(111,838)	(111,838)	215,705	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						5,314,787	5,469,385	5,350,444	5,415,432	0	12,113	0	12,113	0	5,426,625	0	(111,838)	(111,838)	215,705	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						5,314,787	XXX	5,350,444	5,415,432	0	12,113	0	12,113	0	5,426,625	0	(111,838)	(111,838)	215,705	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
Depository		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6 First Month	7 Second Month	8 Third Month	*
Berkshire Bank	Hartford, CT		0.000	0	0	94,428	103,896	115,444	XXX
JPMorgan Chase	San Antonio, TX		0.000	0	0	83,346	58,276	81,985	XXX
Lakeside Bank	Chicago, IL		0.000	0	0	6,204	3,828	1,473	XXX
M&T Bank	Hartford, CT		0.000	0	0	1,122	(398)	(398)	XXX
PNC Bank	Pittsburgh, PA		0.000	0	0	(3,942,903)	(6,378,535)	(3,990,594)	XXX
Bank of NY Mellon	New York, NY		0.000	0	0	200,959	200,959	200,959	XXX
0199998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories		XXX	XXX	0	0	0	0	0	XXX
0199999. Totals - Open Depositories		XXX	XXX	0	0	(3,556,844)	(6,011,974)	(3,591,131)	XXX
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories		XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories		XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit		XXX	XXX	0	0	(3,556,844)	(6,011,974)	(3,591,131)	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX	0	0	0	XXX
0599999. Total - Cash		XXX	XXX	0	0	(3,556,844)	(6,011,974)	(3,591,131)	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999. Total - U.S. Government Bonds						0	0	0
0309999999. Total - All Other Government Bonds						0	0	0
0509999999. Total - U.S. States, Territories and Possessions Bonds						0	0	0
0709999999. Total - U.S. Political Subdivisions Bonds						0	0	0
0909999999. Total - U.S. Special Revenues Bonds						0	0	0
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0
1309999999. Total - Hybrid Securities						0	0	0
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0
1909999999. Subtotal - Unaffiliated Bank Loans						0	0	0
2419999999. Total - Issuer Obligations						0	0	0
2429999999. Total - Residential Mortgage-Backed Securities						0	0	0
2439999999. Total - Commercial Mortgage-Backed Securities						0	0	0
2449999999. Total - Other Loan-Backed and Structured Securities						0	0	0
2459999999. Total - SVO Identified Funds						0	0	0
2469999999. Total - Affiliated Bank Loans						0	0	0
2479999999. Total - Unaffiliated Bank Loans						0	0	0
2509999999. Total Bonds						0	0	0
	REGIONS TRUST CASH SWEEP		03/31/2023	0.000	12/31/2024	69,340	0	660
	FHLB ROLLOVER OVERNIGHT DEPOSIT		09/01/2023	0.000	12/31/2024	9,373	0	312
	FHLB IDEAL WAY INTEREST		09/01/2023	0.000	12/31/2024	613,635	0	14,163
	TD SWEEP		03/31/2023	0.000	12/21/2042	729,859	0	3,232
	FHLB COLL MMK MONEY MRKT		12/01/2021	0.000	12/31/2024	50,000	0	1,696
8109999999. Subtotal - Sweep Accounts						1,472,207	0	20,063
31846V-41-9	FIRST AM TREAS OBLI-INS INV	SD	06/05/2023	0.000		450,000	0	9,705
94975H-29-6	ALLSPRING TRSRY PL MM-INST		12/01/2022	0.000		1	0	0
8209999999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						450,001	0	9,705
09248U-70-0	BLCKRCK LIQ FDFND-INST		09/29/2023	0.000		11,268,107	0	0
8309999999. Subtotal - All Other Money Market Mutual Funds						11,268,107	0	0
8609999999 - Total Cash Equivalents						13,190,315	0	29,768