QUARTERLY STATEMENT

OF THE

Vantis Life Insurance Company

TO THE

Insurance Department

OF THE

STATE OF

Connecticut

FOR THE QUARTER ENDED
SEPTEMBER 30, 2023
STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company

LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT
AS OF SEPTEMBER 30, 2023
OF THE CONDITION AND AFFAIRS OF THE
Vantis Life Insurance Company

NAIC Group Code 0850
NAIC Company Code 0850
Employer’s ID Number 06-0523876

Organized under the Laws of Connecticut, State of Domicile or Port of Entry

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized 06/20/1963 Commenced Business 01/01/1964

Statutory Home Office 200 Day Hill Road, Windsor, CT, US 06095
Main Administrative Office 200 Day Hill Road, Windsor, CT, US 06095

Primary Location of Books and Records 200 Day Hill Road, Windsor, CT, US 06095

Internet Website Address www.vantislife.com

Statutory Statement Contact Gail Elaine Lataille, 860-298-6004

OFFICERS
Chairman and Chief Executive Officer David Michael O’Malley
Chief Financial Officer of Life Insurance and Annuities Richard Matthew Klenk
President Thomas Henry Harris
Chief Ethics and Compliance Officer and Secretary Victoria Marie Robinson

OTHER
Gregory Joseph Driscoll, Chief Operating Officer of Life Insurance and Annuities
Ann-Marie Mason, Chief Legal Officer
Justin Mark Wyant, Vice President and Appointed Actuary

DIREKTORS OR TRUSTEES
Thomas Henry Harris
Richard Matthew Klenk
Victoria Marie Robinson

State of Pennsylvania SS:
County of Montgomery

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Chairman and Chief Executive Officer
David Michael O’Malley

Signed on 2023/10/19 09:37:20 -5:00
Pamela Walker
!
PUBLIC NOTARY

The Commonwealth of Pennsylvania - Notary Seal
PAMELA WALKER, Notary Public
Montgomery County
My Commission Expires Sep 13, 2027
Commission Number 1357176

DocVerify ID: 87A420C5-072F-4F22-A323-196026A7BA29
www.docverify.com
<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Current Statement Date</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Assets</td>
<td>Nonadmitted Assets</td>
<td>Net Admitted Assets (Cols. 1 + 2)</td>
<td>December 31 Prior Year Net Admitted Assets</td>
<td></td>
</tr>
<tr>
<td>1.</td>
<td>Bonds</td>
<td>361,862,622</td>
<td>0</td>
<td>361,862,622</td>
<td>389,555,789</td>
</tr>
<tr>
<td>2.</td>
<td>Stocks:</td>
<td>4,207,715</td>
<td>0</td>
<td>4,207,715</td>
<td>4,266,063</td>
</tr>
<tr>
<td>2.1</td>
<td>Preferred stocks</td>
<td>1,214,327</td>
<td>0</td>
<td>1,214,327</td>
<td>1,524,577</td>
</tr>
<tr>
<td>2.2</td>
<td>Common stocks</td>
<td>3,065,384</td>
<td>0</td>
<td>3,065,384</td>
<td>3,187,622</td>
</tr>
<tr>
<td>3.</td>
<td>Mortgage loans on real estate:</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>3.1</td>
<td>First liens</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>3.2</td>
<td>Other than first liens</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4.</td>
<td>Real estate:</td>
<td>2,971,468</td>
<td>0</td>
<td>2,971,468</td>
<td>2,524,406</td>
</tr>
<tr>
<td>4.1</td>
<td>Properties occupied by the company (less $</td>
<td>9,599,184</td>
<td>0</td>
<td>9,599,184</td>
<td>17,209,126</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4.2</td>
<td>Properties held for the production of income (less</td>
<td>5,943,590</td>
<td>0</td>
<td>5,943,590</td>
<td>5,934,818</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4.3</td>
<td>Properties held for sale (less $</td>
<td>8,000,363</td>
<td>0</td>
<td>8,000,363</td>
<td>7,910,373</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5.</td>
<td>Cash ($ 1,901,315 ) , cash equivalents (including $</td>
<td>4,566,852</td>
<td>0</td>
<td>4,566,852</td>
<td>4,719,377</td>
</tr>
<tr>
<td>6.</td>
<td>Contract loans (including $ 0 premium notes)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7.</td>
<td>Derivatives</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8.</td>
<td>Other invested assets</td>
<td>5,000,000</td>
<td>0</td>
<td>5,000,000</td>
<td>5,000,000</td>
</tr>
<tr>
<td>9.</td>
<td>Receivables for securities</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10.</td>
<td>Securities lending reinvested collateral assets</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>11.</td>
<td>Aggregate write-ins for invested assets</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12.</td>
<td>Subtotals, cash and invested assets (Lines 1 to 11)</td>
<td>390,798,906</td>
<td>0</td>
<td>390,798,906</td>
<td>426,014,779</td>
</tr>
<tr>
<td>13.</td>
<td>Title plants less charged off (for title insurers only)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>14.</td>
<td>Investment income due and accrued</td>
<td>4,566,852</td>
<td>0</td>
<td>4,566,852</td>
<td>4,719,377</td>
</tr>
<tr>
<td>15.</td>
<td>Premiums and considerations:</td>
<td>672,014</td>
<td>80,997</td>
<td>591,017</td>
<td>637,413</td>
</tr>
<tr>
<td>15.1</td>
<td>Uncollected premiums and agents' balances in the course of collection</td>
<td>672,014</td>
<td>80,997</td>
<td>591,017</td>
<td>637,413</td>
</tr>
<tr>
<td>15.2</td>
<td>Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 )</td>
<td>8,000,363</td>
<td>0</td>
<td>8,000,363</td>
<td>7,910,373</td>
</tr>
<tr>
<td>15.3</td>
<td>Accrued retrospective premiums (including $ 0 ) and contracts subject to redetermination ($ 0 )</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16.</td>
<td>Reinsurances:</td>
<td>4,798,860</td>
<td>0</td>
<td>4,798,860</td>
<td>5,139,625</td>
</tr>
<tr>
<td>16.1</td>
<td>Amounts recoverable from reinsurers</td>
<td>8,000,363</td>
<td>0</td>
<td>8,000,363</td>
<td>7,910,373</td>
</tr>
<tr>
<td>16.2</td>
<td>Funds held or or deposited with reinsured companies</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16.3</td>
<td>Other amounts receivable under reinsurance contracts</td>
<td>62,278</td>
<td>0</td>
<td>62,278</td>
<td>66,110</td>
</tr>
<tr>
<td>17.</td>
<td>Amounts receivable relating to uninsured plans</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>18.1</td>
<td>Current federal and foreign income tax recoverable and interest thereon</td>
<td>9,023,596</td>
<td>0</td>
<td>9,023,596</td>
<td>8,212,320</td>
</tr>
<tr>
<td>18.2</td>
<td>Net deferred tax asset</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>19.</td>
<td>Guaranty funds receivable or on deposit</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>20.</td>
<td>Electronic data processing equipment and software</td>
<td>145,687</td>
<td>144,986</td>
<td>682</td>
<td>2,772</td>
</tr>
<tr>
<td>21.</td>
<td>Furniture and equipment, including health care delivery assets ($ 1,901,315 )</td>
<td>41,360</td>
<td>41,360</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>22.</td>
<td>Net adjustment in assets and liabilities due to foreign exchange rates</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>23.</td>
<td>Receivables from parent, subsidiaries and affiliates</td>
<td>7,927</td>
<td>0</td>
<td>7,927</td>
<td>279</td>
</tr>
<tr>
<td>24.</td>
<td>Health care ($ 0 ) and other amounts receivable</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>25.</td>
<td>Aggregate write-ins for other than invested assets</td>
<td>48,020,019</td>
<td>88,701</td>
<td>47,931,318</td>
<td>47,801,127</td>
</tr>
<tr>
<td>26.</td>
<td>Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)</td>
<td>466,137,884</td>
<td>356,053</td>
<td>465,781,831</td>
<td>500,597,535</td>
</tr>
<tr>
<td>27.</td>
<td>From Separate Accounts, Segregated Accounts and Protected Cell Accounts</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>28.</td>
<td>Total (Lines 26 and 27)</td>
<td>466,137,884</td>
<td>356,053</td>
<td>465,781,831</td>
<td>500,597,535</td>
</tr>
</tbody>
</table>

DETAILS OF WRITE-INS

1101. 
1102. 
1103. 
1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 |
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | 0 | 0 |
2501. COLI | 46,146,181 | 0 | 46,146,181 | 45,289,769 |
2502. SEG assets | 0 | 0 | 2,452,950 | 0 |
2503. Other receivable | 34,369 | 0 | 34,369 | 58,468 |
2558. Summary of remaining write-ins for Line 25 from overflow page | 1,839,469 | 88,701 | 1,750,768 | 0 |
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 48,020,019 | 88,701 | 47,931,318 | 47,801,127 |
### Details of Write-Ins

<table>
<thead>
<tr>
<th>Item</th>
<th>Current Statement</th>
<th>December 31 Prior Year</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>24.01 Asset valuation reserve</td>
<td>4,484,439</td>
<td>4,404,059</td>
<td></td>
</tr>
<tr>
<td>24.02 Reinsurance in unauthorized and certific (§ 66.00) companies</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.03 Funds held under reinsurance treaties with unauthorized and certific (§ 33.00)</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.04 Payable to parent, subsidiaries and affiliates</td>
<td>335,172</td>
<td>1,066,268</td>
<td></td>
</tr>
<tr>
<td>24.05 Drafts outstanding</td>
<td>0</td>
<td>4,019,160</td>
<td></td>
</tr>
<tr>
<td>24.06 Liability for amounts held under uninsured plans</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.07 Funds held under coinsurance</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.08 Derivatives</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.09 Payable for securities</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.10 Payable for securities lending</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>24.11 Capital notes $ and interest thereon $</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>25. Aggregate write-ins for liabilities</td>
<td>3,938,920</td>
<td>3,984,754</td>
<td></td>
</tr>
<tr>
<td>26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)</td>
<td>378,925,567</td>
<td>412,683,230</td>
<td></td>
</tr>
<tr>
<td>27. From Separate Accounts Statement</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>28. Total liabilities (Lines 26 and 27)</td>
<td>378,925,567</td>
<td>412,683,230</td>
<td></td>
</tr>
<tr>
<td>29. Common capital stock</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td></td>
</tr>
<tr>
<td>30. Preferred capital stock</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>31. Aggregate write-ins for other than special surplus funds</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>32. Surplus notes</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>33. Gross paid in and contributed surplus</td>
<td>109,910,729</td>
<td>109,910,729</td>
<td></td>
</tr>
<tr>
<td>34. Aggregate write-ins for special surplus funds</td>
<td>1,067,452</td>
<td>2,577,615</td>
<td></td>
</tr>
<tr>
<td>35. Unassigned funds (surplus)</td>
<td>27,221,919</td>
<td>(25,564,238)</td>
<td></td>
</tr>
<tr>
<td>36. Less treasury stock, at cost:</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>36.1 Shares held, at cost:</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>36.2 Shares held, at cost:</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>36.3 Shares held, at cost:</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>37. Surplus (Total Lines 31+32+33+34+35-36) (including $ 0 in Separate Accounts Statement)</td>
<td>85,756,264</td>
<td>86,924,305</td>
<td></td>
</tr>
<tr>
<td>38. Totals of Lines 29, 30 and 37</td>
<td>89,865,264</td>
<td>90,024,325</td>
<td></td>
</tr>
<tr>
<td>39. Totals of Lines 28 and 39 (Page 2, Line 28, Col. 3)</td>
<td>460,761,811</td>
<td>504,707,258</td>
<td></td>
</tr>
</tbody>
</table>

### Summary of Write-Ins

#### 2501. GBP liabilities

<table>
<thead>
<tr>
<th>Item</th>
<th>Current Statement</th>
<th>December 31 Prior Year</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summary of remainig write-ins for Line 25 from overflow page</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)</td>
<td>3,938,920</td>
<td>3,984,754</td>
<td></td>
</tr>
</tbody>
</table>

#### 3101

<table>
<thead>
<tr>
<th>Item</th>
<th>Current Statement</th>
<th>December 31 Prior Year</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summary of remaining write-ins for Line 31 from overflow page</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

#### 3401

<table>
<thead>
<tr>
<th>Item</th>
<th>Current Statement</th>
<th>December 31 Prior Year</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deferral of annuity reinsurance gain</td>
<td>1,316,682</td>
<td>2,577,615</td>
<td></td>
</tr>
<tr>
<td>Total of deferred deficit tax</td>
<td>1,756,818</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

#### 3402

<table>
<thead>
<tr>
<th>Item</th>
<th>Current Statement</th>
<th>December 31 Prior Year</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summary of remaining write-ins for Line 34 from overflow page</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)</td>
<td>3,067,452</td>
<td>2,577,615</td>
<td></td>
</tr>
</tbody>
</table>
### SUMMARY OF OPERATIONS

<table>
<thead>
<tr>
<th>Current Year</th>
<th>Prior Year</th>
<th>Prior Year Ended</th>
</tr>
</thead>
<tbody>
<tr>
<td>To Date</td>
<td>To Date</td>
<td>December 31</td>
</tr>
</tbody>
</table>

#### 1. Premiums and annuity considerations for life and accident and health contracts...
- 25,471,549
- 26,383,315
- 29,996,130

#### 2. Considerations for supplementary contracts with life contingencies...
- 0

#### 3. Net investment income...
- 14,101,759
- 14,030,526
- 18,524,810

#### 4. Amortization of Interest Maintenance Reserve (IMR)...
- 4,580
- 128,181
- 144,613

#### 5. Separate Accounts net gain from operations excluding unrealized gains or losses...
- 0

#### 6. Commissions and expense allowances on reinburse ceded...
- 985,999
- 637,392
- 837,234

#### 7. Reserve adjustments on reinsurace ceded...
- 0
- 0

#### 8. Miscellaneous Income:
- 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts...
- 0
- 0

#### Totals (Lines 1 to 8.3)...
- 42,310,154
- 42,397,832
- 51,970,769

#### 9. Death benefits...
- 9,418,000
- 9,077,861
- 11,590,372

#### 10. Matured endowments (excluding guaranteed annual pure endowments)...
- 0
- 15,000
- 19,660

#### 11. Dividends to policyholders...
- 3,497,960
- 3,139,176
- 3,376,367

#### 12. Disability benefits and endowments under accident and health contracts...
- 50,835
- 50,109
- 66,950

#### 13. Coupons, guaranteed annual pure endowments and similar benefits...
- 0
- 0

#### 14. Surrender benefits and withdrawals for life contracts...
- 51,619,234
- 71,943,192
- 100,868,660

#### 15. Group conversions...
- 0
- 0

#### 16. Interest and adjustments on contract or deposit-type contract funds...
- 615,865
- 591,048
- 779,139

#### 17. Payments on supplementary contracts with life contingencies...
- 1,650
- 1,650
- 2,250

#### 18. Increase in aggregate reserves for life and accident and health contracts...
- (27,484,680)
- (43,562,074)
- (69,226,532)

#### Totals (Lines 10 to 19)...
- 37,719,864
- 41,255,962
- 47,517,318

#### 20. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)...
- 404,161
- 1,429,398
- 1,786,494

#### 21. Commissions and expense allowances on reinsurace assumed...
- 0
- 0

#### 22. General insurance expenses and fraternal expenses...
- 4,045,861
- 11,361,833
- 13,150,449

#### 23. Insurance taxes, licenses, fees, and fees, excluding federal income taxes...
- 692,965
- 1,556,312
- 1,412,804

#### 24. Increase in loading on deferred and uncolllected premiums...
- 67,550
- 150,437
- (49,391)

#### 25. Net transfers to or (from) Separate Accounts net of reinburse...
- 0
- 0

#### 26. Aggregate write-ins for deductions...
- 42,899,221
- 55,351,940
- 63,826,872

#### 27. Totals (Lines 20 to 27)...
- 88,024,305
- 60,515,397
- 60,515,397

#### 28. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)...
- (5,067,067)
- (12,416,108)
- (11,916,763)

#### 29. Dividends to policyholders and refunds to members...
- 196,565
- 177,746
- 232,465

#### 30. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)...
- (725,662)
- (12,593,854)
- (12,419,288)

#### 31. Federal and foreign income taxes incurred (excluding tax on capital gains)...
- 102,290
- 576,316
- (7,563,251)

#### 32. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or losses (Line 31 minus Line 32)...
- (623,372)
- (13,170,170)
- (14,087,027)

#### 33. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $...
- (67,380)
- (2,634,767)
- (2,702,147)

#### 34. Aggregrate write-ins for miscellaneous income...
- 0
- 0
- 0

#### 35. Totals (Lines 33 plus Line 34)...
- 4,045,681
- 43,562,074
- (69,226,532)

#### CAPITAL AND SURPLUS ACCOUNT...

#### 36. Capital and surplus, December 31, prior year...
- 88,024,305
- 60,515,397
- 60,515,397

#### 37. Net income (Line 35)...
- (690,752)
- (15,804,938)
- (17,495,690)

#### 38. Change in net unrealized capital gains (losses) less capital gains tax of $...
- (375,864)
- (1,098,121)
- (980,214)

#### 39. Change in net unrealized foreign exchange capital gain (loss)...
- 0
- 0
- 0

#### 40. Change in net deferred income tax...
- 0
- 0
- 0

#### 41. Change in nonadmitted assets...
- 279,974
- (779,720)
- 347,816

#### 42. Change in liability for reinsurance in unauthorized and certified companies...
- 0
- 0
- 0

#### 43. Change in reserve on account of change in valuation basis, increase or decrease)...
- 0
- 0
- 0

#### 44. Change in asset valuation reserve...
- (90,380)
- 415,565
- 640,268

#### 45. Change in treasury stock...
- 0
- 0
- 0

#### 46. Surplus (contributed) to withdrawal from Separate Accounts during period...
- 0
- 0
- 0

#### 47. Other changes in surplus in Separate Accounts Statement...
- 0
- 0
- 0

#### 48. Change in surplus notes...
- 0
- 0
- 0

#### 49. Cumulative effect of changes in accounting principles...
- 0
- 0
- 0

#### 50. Capital changes:
- 50.1 Paid in...
- 0
- 0

#### 51. Transferred from surplus (Stock Dividend)...
- 0
- 0

#### 52. Change in surplus...
- 0
- 0

#### 53. Aggregate write-ins for gains and losses in surplus...
- 969,134
- 1,036,383

#### 54. Net change in capital and surplus for the year (Lines 37 through 53)...
- (1,168,041)
- 16,846,475
- 27,508,958

#### 55. Capital and surplus, as of statement date (Lines 36 + 54)...
- 66,866,264
- 77,316,912
- 88,024,305

### DETAILS OF WRITEINS

#### 08.301. Miscellaneous Income...
- 112,861
- 89,834
- 134,016

#### 08.302. COLI - change in cash surrender value...
- 856,473
- 812,423
- 1,002,518

#### 08.303. Recognition of deferred reinsurance gain...
- 1,260,933
- 886,341
- 1,181,788

#### 08.398. Summary of remaining write-ins for Line 8.3 from overflow page...
- 3,324

#### 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)...
- 2,230,267
- 1,786,418
- 2,448,322

#### STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company
### CASH FLOW

<table>
<thead>
<tr>
<th>Cash from Operations</th>
<th>Current Year To Date</th>
<th>Prior Year To Date</th>
<th>Prior Year Ended December 31</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Premiums collected net of reinsurance</td>
<td>25,287,716</td>
<td>25,872,443</td>
<td>29,917,766</td>
</tr>
<tr>
<td>3. Miscellaneous income</td>
<td>1,555,333</td>
<td>2,425,810</td>
<td>3,245,556</td>
</tr>
<tr>
<td>4. Total (Lines 1 to 3)</td>
<td>42,382,216</td>
<td>43,939,623</td>
<td>53,619,365</td>
</tr>
<tr>
<td>5. Benefit and loss related payments</td>
<td>64,627,470</td>
<td>81,338,193</td>
<td>115,031,863</td>
</tr>
<tr>
<td>6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7. Commissions, expenses paid and aggregate write-ins for deductions</td>
<td>6,797,365</td>
<td>11,624,345</td>
<td>15,794,650</td>
</tr>
<tr>
<td>8. Dividends paid to policyholders (8.0)</td>
<td>215,089</td>
<td>189,106</td>
<td>255,664</td>
</tr>
<tr>
<td>9. Federal and foreign income taxes paid (recovered) net of $ (9.0) tax on capital gains (losses)</td>
<td>569,809</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10. Total (Lines 5 through 9)</td>
<td>72,361,733</td>
<td>93,157,664</td>
<td>131,080,177</td>
</tr>
<tr>
<td>11. Net cash from operations (Line 4 minus Line 10)</td>
<td>(30,009,517)</td>
<td>(49,219,021)</td>
<td>(77,480,812)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cash from Investments</th>
<th>Current Year To Date</th>
<th>Prior Year To Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>12. Proceeds from investments sold, matured or repaid:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12.1 Bonds</td>
<td>27,445,836</td>
<td>42,815,788</td>
</tr>
<tr>
<td>12.2 Stocks</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12.3 Mortgage loans</td>
<td>0</td>
<td>1,897</td>
</tr>
<tr>
<td>12.4 Real estate</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12.5 Other invested assets</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12.6 Net gains or (losses) on cash, cash equivalents and short-term investments</td>
<td>633,477</td>
<td>15,847</td>
</tr>
<tr>
<td>12.7 Miscellaneous proceeds</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12.8 Total investment proceeds (Lines 12.1 to 12.7)</td>
<td>27,445,836</td>
<td>42,815,788</td>
</tr>
<tr>
<td>13. Cost of investments acquired (long-term only):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13.1 Bonds</td>
<td>1,822,522</td>
<td>2,000,350</td>
</tr>
<tr>
<td>13.2 Stocks</td>
<td>0</td>
<td>471,600</td>
</tr>
<tr>
<td>13.3 Mortgage loans</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>13.4 Real estate</td>
<td>633,477</td>
<td>15,847</td>
</tr>
<tr>
<td>13.5 Other invested assets</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>13.6 Miscellaneous applications</td>
<td>0</td>
<td>1,322</td>
</tr>
<tr>
<td>13.7 Total investments acquired (Lines 13.1 to 13.6)</td>
<td>2,455,999</td>
<td>2,489,119</td>
</tr>
<tr>
<td>14. Net increase (or decrease) in contract loans and premium notes</td>
<td>8,772</td>
<td>(610,128)</td>
</tr>
<tr>
<td>15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)</td>
<td>24,981,064</td>
<td>40,938,694</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cash from Financing and Miscellaneous Sources</th>
<th>Current Year To Date</th>
<th>Prior Year To Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>16. Cash provided (applied):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>16.1 Surplus notes, capital notes</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16.2 Capital and paid in surplus, less treasury stock</td>
<td>0</td>
<td>35,000,000</td>
</tr>
<tr>
<td>16.3 Borrowed funds</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16.4 Net deposits on deposit-type contracts and other insurance liabilities</td>
<td>(141,805)</td>
<td>(102,041)</td>
</tr>
<tr>
<td>16.5 Dividends to stockholders</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16.6 Other cash provided (applied)</td>
<td>(2,439,085)</td>
<td>(2,237,028)</td>
</tr>
</tbody>
</table>

### RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS

<table>
<thead>
<tr>
<th>Current Year To Date</th>
<th>Prior Year To Date</th>
<th>Prior Year Ended December 31</th>
</tr>
</thead>
<tbody>
<tr>
<td>18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)</td>
<td>(7,609,943)</td>
<td>34,381,604</td>
</tr>
<tr>
<td>19. Cash, cash equivalents and short-term investments:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>19.1 Beginning of year</td>
<td>17,209,126</td>
<td>13,271,944</td>
</tr>
<tr>
<td>19.2 End of period (Line 18 plus Line 19.1)</td>
<td>9,599,183</td>
<td>37,653,548</td>
</tr>
</tbody>
</table>

Note: Supplemental disclosures of cash flow information for non-cash transactions:
## EXHIBIT 1

### DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

<table>
<thead>
<tr>
<th></th>
<th>1 Current Year</th>
<th>2 Prior Year</th>
<th>3 Prior Year Ended</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>To Date</td>
<td>To Date</td>
<td>December 31</td>
</tr>
<tr>
<td>1. Industrial life</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2. Ordinary life insurance</td>
<td>15,088,933</td>
<td>16,097,901</td>
<td>20,757,982</td>
</tr>
<tr>
<td>3. Ordinary individual annuities</td>
<td>15,091,093</td>
<td>16,025,995</td>
<td>16,365,809</td>
</tr>
<tr>
<td>4. Credit life (group and individual)</td>
<td>0</td>
<td>13</td>
<td>17</td>
</tr>
<tr>
<td>5. Group life insurance</td>
<td>1,390,927</td>
<td>1,472,783</td>
<td>1,914,110</td>
</tr>
<tr>
<td>6. Group annuities</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7. A &amp; H - group</td>
<td>693</td>
<td>693</td>
<td>0</td>
</tr>
<tr>
<td>8. A &amp; H - credit (group and individual)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>9. A &amp; H - other</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10. Aggregate of all other lines of business</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>11. Subtotal (Lines 1 through 10)</td>
<td>31,571,666</td>
<td>33,577,355</td>
<td>38,027,918</td>
</tr>
<tr>
<td>12. Fraternal (Fraternal Benefit Societies Only)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>13. Subtotal (Lines 11 through 12)</td>
<td>31,571,666</td>
<td>33,577,355</td>
<td>38,027,918</td>
</tr>
<tr>
<td>14. Deposit-type contracts</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>15. Total (Lines 13 and 14)</td>
<td>31,571,666</td>
<td>33,577,355</td>
<td>38,027,918</td>
</tr>
</tbody>
</table>

### DETAILS OF WRITE-INS

<table>
<thead>
<tr>
<th></th>
<th>1001</th>
<th>1002</th>
<th>1003</th>
<th>1098 Summary of remaining write-ins for Line 10 from overflow page</th>
<th>1099 Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
NOTE 1  Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Vantis Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Connecticut Insurance Department.

The Company recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under Connecticut Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Connecticut. The state has adopted certain prescribed accounting practices that may differ from those found in NAIC SAP.

At the time of Codification (fiscal year 2001), the Company was writing premium exclusively in the State of Connecticut, a state where the Valuation of Life Insurance Policies Model Regulation (Regulation XXX) has not been adopted. As a result, for some of its individual level term life insurance policies, the Company currently holds a Gross Premium Valuation (GPV) reserve subject to a floor of the larger of the unitary basis reserves and "1/2 cbarx", as prescribed by the State of Connecticut. The GPV reflects realistic assumptions for lapses, mortality, and expenses, adjusted for potential adverse deviations and valuation assumptions for interest rates.

The current reinsurance arrangement is 80% first dollar quota share yearly renewable term on these policies. If Regulation XXX reserves had been held, the reinsurance arrangement would have been 80% or 90% first dollar quota share coinsurance, thus reducing the reserve impact by 80% or 90%.

The current retained reserve is $6,164,471. If these contracts had been 90% reinsured on a coinsurance basis and Regulation XXX reserves were held, the retained reserve would be $3,392,826.

The following table compares GPV reserves (gross of reinsurance) for such policies issued since 2001 and the corresponding Regulation XXX reserves (pursuant to the revised Standard Valuation Law approved by the NAIC). The Company does not have an exposure to the difference shown below as the State of Connecticut has not adopted Regulation XXX. Were Connecticut to adopt Regulation XXX in the future, the Company's view is that it could not do so retroactively, as this would necessitate unwinding of the policies and the associated reinsurance.

<table>
<thead>
<tr>
<th></th>
<th>9/30/2023</th>
<th>12/31/2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>GPV Reserves:</td>
<td>9,464,425</td>
<td>10,166,778</td>
</tr>
<tr>
<td>Regulation XXX Reserves:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Basic Reserves</td>
<td>33,928,257</td>
<td>36,756,109</td>
</tr>
<tr>
<td>Deficiency Reserves</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total</td>
<td>33,928,257</td>
<td>36,756,109</td>
</tr>
<tr>
<td>Difference</td>
<td>(24,463,832)</td>
<td>(26,589,331)</td>
</tr>
</tbody>
</table>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the NAIC Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.

C. Accounting Policy
Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

1. Basis for Short-Term Investments
   - Short-term investments are stated at amortized cost.

2. Basis for Bonds and Amortization Schedule
   - Bonds not backed by other loans are stated at amortized cost using the interest method.

3. Basis for Common Stocks
   - Common stocks are stated at market except that investments in stock of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.

4. Basis for Preferred Stocks
   - Preferred stocks are stated in accordance with the guidance provided in SSAP No. 32 - Preferred Stock.

5. Basis for Mortgage Loans
   - Mortgage loans on real estate are stated at the aggregate carrying value less accrued interest.

6. Basis for Loan-Backed Securities and Adjustment Methodology
   - Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. The retrospective adjustment method is used to value all securities.

7. Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities
   - At 06/30/2023, the Company did not maintain any investments in subsidiaries, controlled or affiliated entities.

8. Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
   - The Company does not have investments in joint ventures, partnerships or limited liability entities.

9. Accounting Policies for Derivatives
   - The Company does not have any derivatives.

10. Anticipated Investment Income Used in Premium Deficiency Calculation
    - The Company does not anticipate investment income as a factor in the premium deficiency calculation.

    - The liabilities for losses and loss/claim adjustment expenses for accident and health contracts are not applicable.

12. Changes in the Capitalization Policy and Predefined Thresholds from Prior Period
    - The Company has not modified its capitalization policy from the prior period.

13. Method Used to Estimate Pharmaceutical Rebate Receivables
    - The Company does not maintain any pharmaceutical rebate receivables.

14. Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
    - The Company does not have any investments in joint ventures, partnerships or limited liability entities.

15. Accounting Policies for Derivatives
    - The Company does not have any derivatives.

16. Anticipated Investment Income Used in Premium Deficiency Calculation
    - The Company does not anticipate investment income as a factor in the premium deficiency calculation.

    - The liabilities for losses and loss/claim adjustment expenses for accident and health contracts are not applicable.

18. Changes in the Capitalization Policy and Predefined Thresholds from Prior Period
    - The Company has not modified its capitalization policy from the prior period.

19. Method Used to Estimate Pharmaceutical Rebate Receivables
    - The Company does not maintain any pharmaceutical rebate receivables.

20. Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
    - The Company does not have any investments in joint ventures, partnerships or limited liability entities.

21. Accounting Policies for Derivatives
    - The Company does not have any derivatives.

22. Anticipated Investment Income Used in Premium Deficiency Calculation
    - The Company does not anticipate investment income as a factor in the premium deficiency calculation.

    - The liabilities for losses and loss/claim adjustment expenses for accident and health contracts are not applicable.

24. Changes in the Capitalization Policy and Predefined Thresholds from Prior Period
    - The Company has not modified its capitalization policy from the prior period.

25. Method Used to Estimate Pharmaceutical Rebate Receivables
    - The Company does not maintain any pharmaceutical rebate receivables.

26. Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
    - The Company does not have any investments in joint ventures, partnerships or limited liability entities.

27. Accounting Policies for Derivatives
    - The Company does not have any derivatives.

28. Anticipated Investment Income Used in Premium Deficiency Calculation
    - The Company does not anticipate investment income as a factor in the premium deficiency calculation.

    - The liabilities for losses and loss/claim adjustment expenses for accident and health contracts are not applicable.

30. Changes in the Capitalization Policy and Predefined Thresholds from Prior Period
    - The Company has not modified its capitalization policy from the prior period.

31. Method Used to Estimate Pharmaceutical Rebate Receivables
    - The Company does not maintain any pharmaceutical rebate receivables.

D. Going Concern
   - The Company evaluated its ability to continue as a going concern, and no substantial doubts were raised.

NOTE 2 Accounting Changes and Corrections of Errors
   - The Company did not have any material changes in accounting principles and/or correction of errors.

NOTE 3 Business Combinations and Goodwill
   - Not applicable. The Company did not have any business combinations and/or resulting goodwill.

NOTE 4 Discontinued Operations
   - Not applicable. The Company did not have any discontinued operations.

NOTE 5 Investments
   - Mortgage Loans, including Mezzanine Real Estate Loans
     - No significant changes
   - Debt Restructuring
     - Not applicable
   - Reverse Mortgages
     - Not applicable
   - Loan-Backed Securities
     - (1) Description of Sources Used to Determine Prepayment Assumptions
       - Prepayment assumptions for mortgage-backed/loan-backed securities were obtained from the Company's investment advisor.
     - (2) Securities with Recognized Other-Than-Temporary Impairment
       - The Company did not recognize any other-than-temporary impairments on loan-backed securities during the period ended September 30, 2023.

       | 1 | 2 | 3 |
       |---------------------|---------------------|---------------------|
       | Amortized Cost Basis Before Other-than-Temporary Impairment | 2a Interest | 2b Non-interest | Fair Value 1 - (2a + 2b) |
       | OTTI recognized 1st Quarter |
       | a. Intent to sell | $ - | $ - | $ - | $ - |
       | b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | $ - | $ - | $ - | $ - |
       | c. Total 1st Quarter (a+b) | $ - | $ - | $ - | $ - |
       | OTTI recognized 2nd Quarter |
       | d. Intent to sell | $ - | $ - | $ - | $ - |
       | e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | $ - | $ - | $ - | $ - |
       | f. Total 2nd Quarter (d+e) | $ - | $ - | $ - | $ - |
       | OTTI recognized 3rd Quarter |

7.1
(3) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains): None

1. Restricted Assets (Including Pledged)

<table>
<thead>
<tr>
<th>CUSIP</th>
<th>Book/Adjusted Carrying Value</th>
<th>Amortized Cost Before Current Period OTTI</th>
<th>Present Value of Projected Cash Flows</th>
<th>Recognized Other-Than-Temporary Impairment</th>
<th>Amortized Cost After Other-Than-Temporary Impairment</th>
<th>Fair Value at Time of OTTI</th>
<th>Date of Financial Statement Reported</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>XXX</td>
<td>XXX</td>
<td>$</td>
<td>-</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
</tr>
</tbody>
</table>

(4)

a) The aggregate amount of unrealized losses:
   1. Less than 12 Months $ 20,716,903
   2. 12 Months or Longer $ 40,118,716

b) The aggregate related fair value of securities with unrealized losses:
   1. Less than 12 Months $ 163,295,160
   2. 12 Months or Longer $ 129,469,137

(5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary:
In making impairment assessments, the Company considers past events, current conditions, and reasonable and supportable forecasts. In addition, the Company considers external investment advisor analyses, industry analyst reports and forecasts, sector credit ratings, the current financial condition of the guarantor of the security, and other market data that is relevant to the collectability of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions
Not applicable - The Company did not have any repurchase agreements during the statement period.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing
Not applicable - The Company did not have any repurchase agreements during the statement period.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing
Not applicable - The Company did not have any repurchase agreements during the statement period.

H. Repurchase Agreements Transactions Accounted for as a Sale
Not applicable - The Company did not have any repurchase agreements during the statement period.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale
Not applicable - The Company did not have any repurchase agreements during the statement period.

J. Real Estate
(1) Recognized Impairment Loss
None

(2) Sold or Classified Real Estate Investments as Held for Sale
None

(3) Changes to a Plan of Sale for an Investment in Real Estate
None

(4) Retail Land Sales Operations
None

(5) Real Estate Investments with Participating Mortgage Loan Features
None

K. Low Income Housing tax Credits (LIHTC)
The Company does not own any low-income housing tax credits.

L. Restricted Assets

1. Restricted Assets (Including Pledged)

<table>
<thead>
<tr>
<th>Restricted Asset Category</th>
<th>Gross (Admitted &amp; Nonadmitted) Restricted</th>
<th>Current Year</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total General Account (G/A)</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
</tr>
<tr>
<td>G/A Supporting S/A Activity (a)</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
</tr>
<tr>
<td>Total Separate Account (G/A) Restricted Assets (b)</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
</tr>
<tr>
<td>S/A-Assets Supporting G/A Activity (b)</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
</tr>
<tr>
<td>Total (1 plus 3)</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
</tr>
<tr>
<td>Total From Prior Year (Increase/ (Decrease) (9 minus 6)</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
<td>-</td>
<td>$</td>
</tr>
</tbody>
</table>

a. Subject to contractual obligation for which liability is not shown

b. Collateral held under security lending agreements

c. Subject to repurchase agreements

d. Subject to reverse repurchase agreements

e. Subject to dollar repurchase agreements
NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies
A. Investments in Joint Ventures, Partnerships and Limited Liability Companies that Exceed 10% of Ownership
Not applicable
B. Investments in Impaired Joint Ventures, Partnerships and Limited Liability Companies
Not applicable

7.3
NOTE 7 Investment Income
No significant changes

NOTE 8 Derivative Instruments
Not applicable - The Company does not own any derivative instruments.

NOTE 9 Income Taxes
No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties
Independence Square Properties, LLC was formally dissolved with the State of Delaware.

NOTE 11 Debt
A. Debt Including Capital Notes
None

B. FHLB (Federal Home Loan Bank) Agreements
(1) Information on the Nature of the Agreement
The Company withdrew its membership in the Federal Home Loan Bank (FHLB) of Boston during the second quarter of 2023. The terms of the withdrawal process require the Company to maintain its membership stock for a period of 5 years. As such, no further activity will be transacted with FHLB with the exception of the Company's membership stock holding.

(2) FHLB Capital Stock
a. Aggregate Totals

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Total 2+3</td>
<td>General Account</td>
<td>Separate Accounts</td>
</tr>
<tr>
<td>1. Current Year</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) Membership Stock - Class A</td>
<td>$271,300</td>
<td>$271,300</td>
<td>-</td>
</tr>
<tr>
<td>(b) Membership Stock - Class B</td>
<td>$271,300</td>
<td>$271,300</td>
<td>-</td>
</tr>
<tr>
<td>(c) Activity Stock</td>
<td>$-</td>
<td>$-</td>
<td>-</td>
</tr>
<tr>
<td>(d) Excess Stock</td>
<td>$-</td>
<td>$-</td>
<td>-</td>
</tr>
<tr>
<td>(e) Aggregate Total (a+b+c+d)</td>
<td>$271,300</td>
<td>$271,300</td>
<td>-</td>
</tr>
</tbody>
</table>

(f) Actual or estimated Borrowing Capacity as Determined by the Insurer
$- XXX XXX

2. Prior Year-end
(a) Membership Stock - Class A
$- | $- | $- |
(b) Membership Stock - Class B
$271,300 | $271,300 | - |
(c) Activity Stock | $- | $- | - |
(d) Excess Stock | $- | $- | - |
(e) Aggregate Total (a+b+c+d)
$271,300 | $271,300 | - |
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer
$- XXX XXX

11B(2a1(f)) should be equal to or greater than 11B(4a1(d))
11B(2a2(f)) should be equal to or greater than 11B(4a2(d))

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Current Year Total (Column 1)</td>
<td>Should equal 11B(2a1(a) Total (Column 1)</td>
<td>11B(2a2(b) Total (Column 1)</td>
</tr>
<tr>
<td>Membership Stock</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Class A</td>
<td>$271,300</td>
<td>$271,300</td>
<td>-</td>
</tr>
<tr>
<td>2. Class B</td>
<td>$-</td>
<td>$-</td>
<td>-</td>
</tr>
</tbody>
</table>

11B(2b1) Current Year Total (Column 1) should equal 11B(2a1(a) Total (Column 1)
11B(2b2) Current Year Total (Column 1) should equal 11B(2a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB
a. Amount Pledged as of Reporting Date

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Fair Value</td>
<td>Carrying Value</td>
<td>Aggregate Total Borrowing</td>
</tr>
<tr>
<td>1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)</td>
<td>$557,523</td>
<td>$580,444</td>
<td>-</td>
</tr>
<tr>
<td>2. Current Year General Account Total Collateral Pledged</td>
<td>$-</td>
<td>$-</td>
<td>-</td>
</tr>
<tr>
<td>3. Current Year Separate Accounts Total Collateral Pledged</td>
<td>$-</td>
<td>$-</td>
<td>-</td>
</tr>
<tr>
<td>4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged</td>
<td>$-</td>
<td>$-</td>
<td>-</td>
</tr>
</tbody>
</table>

11B(3a1) (Columns 1, 2 and 3) should equal to or less than 11B(3b1) (Columns 1, 2 and 3 respectively)
11B(3a2) (Columns 1, 2 and 3) should equal to or less than 11B(3b2) (Columns 1, 2 and 3 respectively)
11B(3a3) (Columns 1, 2 and 3) should equal to or less than 11B(3b3) (Columns 1, 2 and 3 respectively)
11B(3a4) (Columns 1, 2 and 3) should equal to or less than 11B(3b4) (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Fair Value</td>
<td>Carrying Value</td>
<td>Collateral</td>
</tr>
</tbody>
</table>
1 2 3

7.4
NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB
The Company had no FHLB borrowings during 2023 and 2022.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(1) Change in benefit obligation
No significant changes

(2) Change in plan assets
Not applicable

(3) Funded status
No significant changes

<table>
<thead>
<tr>
<th>Pension Benefits</th>
<th>Non-Qualified Pension Benefits</th>
<th>Special or Contractual Benefits Per SSAP No. 11</th>
</tr>
</thead>
<tbody>
<tr>
<td>2023</td>
<td>2022</td>
<td>2023</td>
</tr>
<tr>
<td>a. Service cost</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>b. Interest cost</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>c. Expected return on plan assets</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>d. Transition asset or obligation</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>e. Gains and losses</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>f. Prior service cost or credit</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>g. Gain or loss recognized due to a settlement or curtailment</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>h. Total net periodic benefit cost</td>
<td>$ -</td>
<td>$ -</td>
</tr>
</tbody>
</table>

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost
No significant changes

(6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost
No significant changes

(7) Weighted-average assumptions used to determine net periodic benefit cost as of the end of current period:
No significant changes

(8) Accumulated Benefit Obligation for Defined Benefit Pension Plans
No significant changes

(9) For Postretirement Benefits Other Than Pensions, the Assumed Health Care Cost Trend Rate(s)
Not applicable

(10) Estimated Future Payments, Which Reflect Unexpected Future Service
Not applicable

(11) Estimate of Contributions Expected to be Paid to the Plan
None

(12) Amounts and Types of Securities Included in Plan Assets
Not applicable

(13) Alternative Method Used to Amortize Prior Service Amounts or Net Gains and Losses
No significant changes

(14) Substantive Comment Used to Account for Benefit Obligations
No significant changes

(15) Cost of Providing Special or Contractual Termination Benefits Recognized
No significant changes

(16) Reasons for Significant Gains/Losses Related to Changes in Defined Benefit Obligation and any Other Significant Change in the Benefit Obligations
Assets Not Otherwise Apparent
No significant changes

(17) Accumulated Postretirement and Pension Benefit Obligation and Fair Value of Plan Assets for Defined Postretirement and Pension Benefit Plans
No significant changes

(18) Full Transition Surplus Impact of SSAP 102
Not applicable

B. Investment Policies and Strategies
Not applicable

C. The fair value of each class of plan assets
Not applicable

D. Basis Used to Determine Expected Long-Term Rate-of-Return
Not applicable

E. Defined Contribution Plan
No significant changes
**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

<table>
<thead>
<tr>
<th>NOTE 17</th>
<th>Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>A.</td>
<td>Transfer of Receivables Reported as Sales</td>
</tr>
<tr>
<td>b. Liabilities at fair value</td>
<td></td>
</tr>
<tr>
<td>Description for each class of asset or liability</td>
<td>(Level 1)</td>
</tr>
<tr>
<td>a. Assets at fair value</td>
<td></td>
</tr>
<tr>
<td>Preferred stocks</td>
<td>$ 1,873,440</td>
</tr>
<tr>
<td>Common stocks</td>
<td>$ 943,027</td>
</tr>
<tr>
<td>SVO identified funds</td>
<td>$ 429,660</td>
</tr>
<tr>
<td>Cash, cash equivalents, and short-term investments</td>
<td>$ 9,599,184</td>
</tr>
<tr>
<td>Total assets at fair value (NAV)</td>
<td>$ 12,845,311</td>
</tr>
<tr>
<td>b. Liabilities at fair value</td>
<td></td>
</tr>
<tr>
<td>Description for each class of asset or liability</td>
<td>(Level 1)</td>
</tr>
<tr>
<td>Total liabilities at fair value</td>
<td>-</td>
</tr>
</tbody>
</table>

(1) Fair Value Measurements at Reporting Date
The Company's financial assets have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100 - Fair Value Measurements. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's classification is based on the lowest level input that is significant to its measurement. The following are the levels of the hierarchy and a brief description of the type of valuation inputs that are used to establish each level:

- Pricing Level 1 - Valuations based on unadjusted quoted prices in active markets for identical assets that the Company's pricing sources have the ability to access. Since the valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these securities does not entail a significant amount or degree of judgment.
- Pricing Level 2 - Valuations based upon quoted prices for similar assets in active markets, quoted prices for identical or similar assets in inactive markets; or valuations based on models where the significant inputs are observable (e.g. interest rates, yield curves, prepayment speeds, default rates, loss severities) or can be corroborated by observable market data.
- Pricing Level 3 - Valuations that are derived from techniques in which one or more of the significant inputs are unobservable, including broker quotes which are non-binding.

The following presents the Company's fair value hierarchy for assets and liabilities that are carried at fair value:

<table>
<thead>
<tr>
<th>Description</th>
<th>Ending Balance as of Prior Quarter</th>
<th>Transfers into Level 3</th>
<th>Transfers out of Level 3</th>
<th>Total gains and (losses) included in Net Income</th>
<th>Total gains and (losses) included in Surplus</th>
<th>Purchases</th>
<th>Insurances</th>
<th>Sales</th>
<th>Settlements</th>
<th>Ending Balance for Current Quarter End</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Assets</td>
<td>$ 271,300</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>$ 271,300</td>
</tr>
<tr>
<td>Common stock</td>
<td>$ 271,300</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>$ 271,300</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$ 271,300</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>$ 271,300</td>
</tr>
</tbody>
</table>

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy
NOTES TO FINANCIAL STATEMENTS

B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements

As of September 30, 2023, the Company maintained no bonds rated NAIC 6.

As of September 30, 2023, the reported fair value of the Company's investment in Level 3 common stock included an investment in a non-affiliated entity of $271,300.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Fair values for investment securities are based on market prices published by the SVO, or in the absence of SVO published unit prices or when amortized cost is used by the SVO as the unit price, quoted market prices by other third party organizations, where available.

For fixed maturity securities not actively traded, fair values are estimated using values obtained from independent pricing services, or in the case of private placements, are estimated by discounting the expected future cash flows using current market rates applicable to the coupon rate, credit and maturity of the investments.

The following presents a summary of the carrying values and fair values of the Company's financial instruments:

<table>
<thead>
<tr>
<th>Type of Financial Instrument</th>
<th>Aggregate Fair Value</th>
<th>Admitted Assets (Level 1)</th>
<th>(Level 2)</th>
<th>(Level 3)</th>
<th>Net Asset Value (NAV)</th>
<th>Not Practicable (Carrying Value)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bonds</td>
<td>$ 301,466,159</td>
<td>$ 361,862,622</td>
<td>$ 429,660</td>
<td>$ 301,036,499</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>Preferred stocks</td>
<td>$ 4,019,215</td>
<td>$ 4,207,715</td>
<td>$ 2,034,940</td>
<td>$ 1,084,275</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>Common stocks</td>
<td>$ 1,214,327</td>
<td>$ 1,214,327</td>
<td>$ 943,027</td>
<td>$ -</td>
<td>$ 271,300</td>
<td>$ -</td>
</tr>
<tr>
<td>Cash, cash equivalents, and short-term investments</td>
<td>$ 9,599,184</td>
<td>$ 9,599,184</td>
<td>$ 9,599,184</td>
<td>$ -</td>
<td>$ -</td>
<td>$ -</td>
</tr>
</tbody>
</table>

D. Not Practicable to Estimate Fair Value

Not applicable

E. NAV Practical Expedient Investments

Not applicable

NOTE 21 Other Items

INT23-01 - Net Negative (Disallowed) Interest Maintenance Reserve

a. Net applicable

b. i. Net negative (disallowed) IMR totaled $369,741 at September 30, 2023; this amount is included in the general account.

b. ii. Not applicable

b. iii. The calculated adjusted capital and surplus is $85,104,804.

b. iv. The percentage of adjusted capital and surplus for which the net negative (disallowed) IMR represents is 0.02%.

c. Fixed income investments generating IMR losses comply with the Company's documented investment management policies.

c. ii. Not applicable

D. Asset sales that are generating the admitted negative IMR were not compelled by liquidity pressures.

NOTE 22 Events Subsequent

The Company has evaluated events subsequent to this reporting period, and has determined that there were no significant events requiring recognition in the financial statements.

NOTE 23 Reinsurance

No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable - The Company does not maintain retrospectively rated contracts or contracts subject to redetermination.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

Not applicable - There have been no changes in the provision for incurred loss and loss adjustment expenses attributable to insured events or prior years.

NOTE 26 Intercompany Pooling Arrangements

Not applicable - The Company does not maintain any intercompany pooling arrangements.

NOTE 27 Structured Settlements

Not applicable - The Company has not recognized any structured settlements.

NOTE 28 Health Care Receivables

Not applicable - The Company does not maintain any health care receivables.

NOTE 29 Participating Policies

No significant changes

NOTE 30 Premium Deficiency Reserves

7.7
NOTE 31  Reserves for Life Contracts and Annuity Contracts  
No significant changes

NOTE 32  Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics  
No significant changes

NOTE 33  Analysis of Life Actuarial Reserves by Withdrawal Characteristics  
No significant changes

NOTE 34  Premium & Annuity Considerations Deferred and Uncollected  
No significant changes

NOTE 35  Separate Accounts  
Not applicable - The Company does not maintain any separate accounts.

NOTE 36  Loss/Claim Adjustment Expenses  
Not applicable
# GENERAL INTERROGATORIES

## 1. COMMON INTERROGATORIES

### 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?  
   - Yes [ ] No [X]  

### 1.2 If yes, has the report been filed with the domiciliary state?  
   - Yes [ ] No [X]  

### 1.3 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?  
   - Yes [ ] No [X]  

### 1.4 If yes, date of change:  

### 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
   - Yes [X] No [ ]  

   If yes, complete Schedule Y, Parts 1 and 1A.  

### 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end?  
   - Yes [X] No [ ]  

### 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  

### 3.4 Is the reporting entity publicly traded or a member of a publicly traded group?  
   - Yes [X] No [ ]  

### 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.  

### 3.6 Is the reporting entity publicly held as of the date of this report?  
   - Yes [X] No [ ]  

### 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?  
   - Yes [X] No [ ]  

### 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.  

<table>
<thead>
<tr>
<th>Name of Entity</th>
<th>NAIC Company Code</th>
<th>State of Domicile</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
   - Yes [ ] No [X] N/A [ ]  

   If yes, attach an explanation.  

### 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.  
   - 12/31/2020  

### 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.  
   - 12/31/2020  

### 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).  
   - 03/16/2022  

### 6.4 By what department or departments?  

### 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?  
   - Yes [ ] No [X] N/A [ ]  

### 6.6 Have all of the recommendations within the latest financial examination report been complied with?  
   - Yes [X] No [ ] N/A [ ]  

### 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?  
   - Yes [X] No [ ]  

### 7.2 If yes, give full information:  

### 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?  
   - Yes [X] No [ ]  

### 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  

### 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?  
   - Yes [X] No [ ]  

### 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate’s primary federal regulator.  

<table>
<thead>
<tr>
<th>Affiliate Name</th>
<th>Location (City, State)</th>
<th>FRB</th>
<th>OCC</th>
<th>FDIC</th>
<th>SEC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Penn Mutual Asset Management, LLC</td>
<td>Horsham, PA</td>
<td>NO</td>
<td>NO</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>Janney Montgomery Scott, LLC</td>
<td>Philadelphia, PA</td>
<td>NO</td>
<td>NO</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>Horner, Townsend &amp; Kent, LLC</td>
<td>Horsham, PA</td>
<td>NO</td>
<td>NO</td>
<td>NO</td>
<td>YES</td>
</tr>
</tbody>
</table>
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? 
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.  
Yes [   ] No [X]  N/A [   ]
9.2 Has the code of ethics for senior managers been amended? .......................................................................................... Yes [   ] No [X]  N/A [   ]
9.3 If the response to 9.2 is Yes, provide information related to amendment(s).  
9.4 Have any provisions of the code of ethics been waived for any of the specified officers? ................................................ Yes [   ] No [X]  N/A [   ]
9.5 If the response to 9.4 is Yes, please provide the nature of any waiver(s).  
9.6 If the response to 9.1 is No, please explain: 

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ................. Yes [X] No [   ]
10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ................................................................. $ 0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .......................................................................................... Yes [   ] No [X]  N/A [   ]
11.2 If yes, give full and complete information relating thereto: 

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ................................................................. $ 0
13. Amount of real estate and mortgages held in short-term investments: ........................................................................................... $ 0
14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ................................................................. Yes [   ] No [X]  N/A [   ]
14.2 If yes, please complete the following:

<table>
<thead>
<tr>
<th>Prior Year-End Carrying Value</th>
<th>Current Quarter Carrying Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bonds</td>
<td>$ 0</td>
</tr>
<tr>
<td>Preferred Stock</td>
<td>$ 0</td>
</tr>
<tr>
<td>Common Stock</td>
<td>$ 0</td>
</tr>
<tr>
<td>Short-Term Investments</td>
<td>$ 0</td>
</tr>
<tr>
<td>Mortgage Loans on Real Estate</td>
<td>$ 0</td>
</tr>
<tr>
<td>All Other</td>
<td>$ 0</td>
</tr>
<tr>
<td>Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)</td>
<td>$ 0</td>
</tr>
<tr>
<td>Total Investment in Parent included in Lines 14.21 to 14.26 above</td>
<td>$ 0</td>
</tr>
</tbody>
</table>

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?  
Yes [   ] No [X]  N/A [   ]
15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .................. Yes [   ] No [   ] N/A [   ]
If no, attach a description with this statement: 

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date: 

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2</td>
<td>$ 0</td>
</tr>
<tr>
<td>16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2</td>
<td>$ 0</td>
</tr>
<tr>
<td>16.3 Total payable for securities lending reported on the liability page</td>
<td>$ 0</td>
</tr>
</tbody>
</table>
STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity’s offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial of Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? [ ] Yes [ ] No

For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

<table>
<thead>
<tr>
<th>1</th>
<th>Name of Custodian(s)</th>
<th>2</th>
<th>Custodian Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bank of New York Mellon</td>
<td>290 Park Avenue, New York, NY 10166</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 | Name(s) | 2 | Location(s) | 3 | Complete Explanation(s) |
|------------------|------------------|------------------|------------------|------------------|

17.1 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? [ ] Yes [ ] No [ ]

17.2 If yes, give full information relating thereto:

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? [ ] Yes [ ] No [ ]

17.4 If yes, give full information relating thereto:

17.5 Investment management – Identify all investment advisors, investment managers, brokers/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. [“…that have access to the investment accounts”; “…handle securities”]

| 1 | Name of Firm or Individual | 2 | Affiliation |
|------------------|------------------|------------------|

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a “U”) manage more than 10% of the reporting entity’s invested assets? [ ] Yes [ ] No [X ]

For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a “U”) manage more than 10% of the reporting entity’s invested assets? [ ] Yes [ ] No [ ]

17.5098 For those firms/individuals unaffiliated with the reporting entity (i.e. designated with a “U”) listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity’s invested assets? [ ] Yes [ ] No [X ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of “A” (affiliated) or “U” (unaffiliated), provide the information for the table below:

<table>
<thead>
<tr>
<th>1</th>
<th>Central Registration Depository Number</th>
<th>2</th>
<th>Name of Firm or Individual</th>
<th>3</th>
<th>Legal Entity Identifier (LEI)</th>
<th>4</th>
<th>Registered With</th>
</tr>
</thead>
<tbody>
<tr>
<td>07518</td>
<td>Penn Mutual Asset Management, LLC</td>
<td>5699000537,443945680</td>
<td>Securities and Exchange Commission</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? [ ] Yes [ ] No [X ]

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

d. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

e. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a. The security was purchased prior to January 1, 2019.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a. The shares were purchased prior to January 1, 2019.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d. The fund only or predominantly holds bonds in its portfolio.

e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

22. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

d. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

e. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

23. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a. The shares were purchased prior to January 1, 2019.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d. The fund only or predominantly holds bonds in its portfolio.

e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
### Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1.1 Long-Term Mortgages In Good Standing</strong></td>
<td></td>
</tr>
<tr>
<td>1.11 Farm Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.12 Residential Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.13 Commercial Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.14 Total Mortgages in Good Standing</td>
<td>$0</td>
</tr>
<tr>
<td><strong>1.2 Long-Term Mortgages In Good Standing with Restructured Terms</strong></td>
<td>$0</td>
</tr>
<tr>
<td>1.21 Total Mortgages in Good Standing with Restructured Terms</td>
<td>$0</td>
</tr>
<tr>
<td><strong>1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months</strong></td>
<td>$0</td>
</tr>
<tr>
<td>1.31 Farm Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.32 Residential Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.33 Commercial Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.34 Total Mortgages with Interest Overdue more than Three Months</td>
<td>$0</td>
</tr>
<tr>
<td><strong>1.4 Long-Term Mortgage Loans in Process of Foreclosure</strong></td>
<td>$0</td>
</tr>
<tr>
<td>1.41 Farm Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.42 Residential Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.43 Commercial Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.44 Total Mortgages in Process of Foreclosure</td>
<td>$0</td>
</tr>
<tr>
<td><strong>1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)</strong></td>
<td>$0</td>
</tr>
<tr>
<td><strong>1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter</strong></td>
<td>$0</td>
</tr>
<tr>
<td>1.61 Farm Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.62 Residential Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.63 Commercial Mortgages</td>
<td>$0</td>
</tr>
<tr>
<td>1.64 Total Mortgages Foreclosed and Transferred to Real Estate</td>
<td>$0</td>
</tr>
</tbody>
</table>

2. Operating Percentages:

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1 A&amp;H loss percent</td>
<td>0.000 %</td>
</tr>
<tr>
<td>2.2 A&amp;H cost containment percent</td>
<td>0.000 %</td>
</tr>
<tr>
<td>2.3 A&amp;H expense percent excluding cost containment expenses</td>
<td>0.000 %</td>
</tr>
</tbody>
</table>

3. Do you act as a custodian for health savings accounts?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>[   ]</td>
<td>[X]</td>
<td></td>
</tr>
</tbody>
</table>

3.2 If yes, please provide the amount of custodial funds held as of the reporting date:

<table>
<thead>
<tr>
<th>$0</th>
</tr>
</thead>
</table>

3.3 Do you act as an administrator for health savings accounts?

<table>
<thead>
<tr>
<th>Yes [   ]</th>
<th>No [X]</th>
<th>N/A [ ]</th>
</tr>
</thead>
</table>

3.4 If yes, please provide the balance of the funds administered as of the reporting date:

<table>
<thead>
<tr>
<th>$0</th>
</tr>
</thead>
</table>

4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

<table>
<thead>
<tr>
<th>Yes [X]</th>
<th>No [   ]</th>
</tr>
</thead>
</table>

5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

<table>
<thead>
<tr>
<th>Yes [   ]</th>
<th>No [X]</th>
<th>N/A [ ]</th>
</tr>
</thead>
</table>

5.2 If no, explain:

6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

<table>
<thead>
<tr>
<th>Yes [   ]</th>
<th>No [X]</th>
</tr>
</thead>
</table>

6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

<table>
<thead>
<tr>
<th>Date</th>
<th>Outstanding Lien Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>N.A.C.</td>
<td>ID</td>
</tr>
<tr>
<td>-------</td>
<td>----</td>
</tr>
</tbody>
</table>

NONE
<table>
<thead>
<tr>
<th>States, Etc.</th>
<th>Active States (a)</th>
<th>Life Contracts</th>
<th>Direct Business Only</th>
<th>Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees</th>
<th>Other Considerations</th>
<th>Total Columns 2 Through 5</th>
<th>Deposit-Type Contracts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alabama</td>
<td>AL</td>
<td>177,514</td>
<td>197,714</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Alaska</td>
<td>AK</td>
<td>13,142</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Arizona</td>
<td>AZ</td>
<td>94,958</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Arkansas</td>
<td>AR</td>
<td>73,385</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>California</td>
<td>CA</td>
<td>326,239</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Colorado</td>
<td>CO</td>
<td>7,650</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Connecticut</td>
<td>CT</td>
<td>7,817,295</td>
<td>419,647</td>
<td>685</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Delaware</td>
<td>DE</td>
<td>107,461</td>
<td>14,389,296</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>District of Columbia</td>
<td>DC</td>
<td>62,911</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Florida</td>
<td>FL</td>
<td>1,087,294</td>
<td>85,000</td>
<td>0</td>
<td>8,237,600</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Georgia</td>
<td>GA</td>
<td>288,032</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hawaii</td>
<td>HI</td>
<td>12,880</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Idaho</td>
<td>ID</td>
<td>30,233</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Illinois</td>
<td>IL</td>
<td>163,362</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Indiana</td>
<td>IN</td>
<td>103,355</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Iowa</td>
<td>IA</td>
<td>35,450</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kansas</td>
<td>KS</td>
<td>62,676</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kentucky</td>
<td>KY</td>
<td>80,441</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Louisiana</td>
<td>LA</td>
<td>306,756</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Minnesota</td>
<td>MN</td>
<td>145,443</td>
<td>1,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maryland</td>
<td>MD</td>
<td>806,484</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Massachusetts</td>
<td>MA</td>
<td>472,873</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Michigan</td>
<td>MI</td>
<td>100,479</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Minnesota</td>
<td>MN</td>
<td>167,746</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mississippi</td>
<td>MS</td>
<td>213,099</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Missouri</td>
<td>MO</td>
<td>89,729</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Montana</td>
<td>MT</td>
<td>906</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nebraska</td>
<td>NE</td>
<td>11,276</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nevada</td>
<td>NV</td>
<td>38,887</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New Hampshire</td>
<td>NH</td>
<td>127,381</td>
<td>3,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New Jersey</td>
<td>NJ</td>
<td>468,922</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New Mexico</td>
<td>NM</td>
<td>16,760</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New York</td>
<td>NY</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>North Carolina</td>
<td>NC</td>
<td>329,877</td>
<td>3,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>North Dakota</td>
<td>ND</td>
<td>3,442</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ohio</td>
<td>OH</td>
<td>181,516</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oklahoma</td>
<td>OK</td>
<td>44,848</td>
<td>36,950</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oregon</td>
<td>OR</td>
<td>62,751</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pennsylvania</td>
<td>PA</td>
<td>602,416</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rhode Island</td>
<td>RI</td>
<td>64,939</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>South Carolina</td>
<td>SC</td>
<td>225,517</td>
<td>5,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>South Dakota</td>
<td>SD</td>
<td>12,199</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tennessee</td>
<td>TN</td>
<td>178,314</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Texas</td>
<td>TX</td>
<td>438,998</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Utah</td>
<td>UT</td>
<td>47,335</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Vermont</td>
<td>VT</td>
<td>155,775</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Virginia</td>
<td>VA</td>
<td>235,989</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Washington</td>
<td>WA</td>
<td>65,719</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>West Virginia</td>
<td>WV</td>
<td>42,454</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wisconsin</td>
<td>WI</td>
<td>110,163</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wyoming</td>
<td>WY</td>
<td>4,247</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>American Samoa</td>
<td>AS</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Guam</td>
<td>GU</td>
<td>100</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Puerto Rico</td>
<td>PR</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>U.S. Virgin Islands</td>
<td>VI</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Northern Mariana Islands</td>
<td>NM</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Canada</td>
<td>CAN</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Aggregate Other Alien</td>
<td>OT</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Subtotal</td>
<td>XXX</td>
<td>16,354,796</td>
<td>15,091,093</td>
<td>665</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reporting entity contributions for employee benefits plans...</td>
<td>XXX</td>
<td>0</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dividends or refunds applied to purchase paid-up additions and annuities...</td>
<td>XXX</td>
<td>74,249</td>
<td>0</td>
<td>0</td>
<td>74,249</td>
<td>0</td>
<td>74,249</td>
</tr>
<tr>
<td>Dividends or refunds applied to shorten endowment or premium paying periods...</td>
<td>XXX</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Premium or annuity considerations waived under disability or other contract provisions...</td>
<td>XXX</td>
<td>50,835</td>
<td>0</td>
<td>0</td>
<td>50,835</td>
<td>0</td>
<td>50,835</td>
</tr>
<tr>
<td>Aggregate or other amounts not allocable by State...</td>
<td>XXX</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Totals (Direct Business)...</td>
<td>XXX</td>
<td>16,479,881</td>
<td>15,091,093</td>
<td>665</td>
<td>31,571,967</td>
<td>0</td>
<td>31,571,967</td>
</tr>
<tr>
<td>Plus Reinsurance Assumed...</td>
<td>XXX</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Totals (All Business)...</td>
<td>XXX</td>
<td>16,479,881</td>
<td>15,091,093</td>
<td>665</td>
<td>31,571,967</td>
<td>0</td>
<td>31,571,967</td>
</tr>
<tr>
<td>Less Reinsurance Ceded...</td>
<td>XXX</td>
<td>5,571,320</td>
<td>552,797</td>
<td>0</td>
<td>6,124,117</td>
<td>0</td>
<td>6,124,117</td>
</tr>
<tr>
<td>Totals (All Business) less Reinsurance Ceded</td>
<td>XXX</td>
<td>10,908,561</td>
<td>14,538,296</td>
<td>665</td>
<td>25,447,850</td>
<td>0</td>
<td>25,447,850</td>
</tr>
</tbody>
</table>

### Details of Write-ins

<p>| 58001 | XXX                       |
| 58002 | XXX                       |
| 58003 | XXX                       |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Totals (Lines 58001 through 58003 plus 58998)[Line 58 above] | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9401 | XXX                      |
| 9402 | XXX                      |
| 9403 | XXX                      |
| 9498. Summary of remaining write-ins for Line 94 from overflow page | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9499. Totals (Lines 9401 through 9403 plus 9498)[Line 94 above] | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |</p>
<table>
<thead>
<tr>
<th>Group Code</th>
<th>Group Name</th>
<th>NAIC Company Code</th>
<th>ID Number</th>
<th>Federal RSSD</th>
<th>CIK</th>
<th>Name of Securities Exchange if Publicly Traded (U.S. or International)</th>
<th>Names of Parent, Subsidiaries Or Affiliates</th>
<th>Domi- natorial Location</th>
<th>Relationship to Reporting Entity</th>
<th>Directly Controlled by (Name of Entity/Person)</th>
<th>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)</th>
<th>Ultimate Controlling Entities(ies)/Person(s)</th>
<th>Is an SCA Filing Required?</th>
<th>Yes/No</th>
</tr>
</thead>
<tbody>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>07664</td>
<td>23-092300</td>
<td>0.000</td>
<td></td>
<td>The Penn Mutual Life Insurance Company</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>09312</td>
<td>23-124731</td>
<td>0.000</td>
<td></td>
<td>The Penn Insurance and Annuity Company</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>15370</td>
<td>46-455898</td>
<td>0.000</td>
<td></td>
<td>P&amp;O Reinsurance Company of Delaware</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-176219</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-207579</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-296841</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>65-122825</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-220519</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>27-263331</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>45-407615</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>52-016927</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-071366</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>45-396819</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-263959</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>84-140626</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>23-282937</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>47-543252</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>12-165115</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>62-103940</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>62-104100</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>62-109779</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>68-023876</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>13-430791</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0500</td>
<td>The Penn Mutual Life Insurance Company</td>
<td>66-036949</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM
<table>
<thead>
<tr>
<th>Asterisk</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Entity over which The Penn Mutual Life Insurance Company has significant influence, but no ownership.</td>
</tr>
</tbody>
</table>
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**AUGUST FILING**

9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC? ____________________________________________ N/A

Explanation: ......................................................................................................................................................................

**Bar Code:**

1. Trusteed Surplus Statement [Document Identifier 499]  
2. Medicare Part D Coverage Supplement [Document Identifier 385]  
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]  
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]  
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]  
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]  
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
## Additional Write-ins for Assets Line 25

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Current Statement Date</th>
<th>December 31 Prior Year Net Admitted Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>2504</td>
<td>Agents' credit balances</td>
<td>1,764 1,764</td>
<td>0 0</td>
</tr>
<tr>
<td>2505</td>
<td>Prepaid expenses</td>
<td>86,937 86,937</td>
<td>0 0</td>
</tr>
<tr>
<td>2506</td>
<td>Admitted disallowed IMR</td>
<td>1,750,768 0</td>
<td>1,750,768 0</td>
</tr>
<tr>
<td>2597</td>
<td>Summary of remaining write-ins for Line 25 from overflow page</td>
<td>1,839,469 88,701</td>
<td>1,750,768 0</td>
</tr>
</tbody>
</table>

### Notes
- **Assets** column represents the current statement date.
- **Nonadmitted Assets** column represents the December 31, 2022, net admitted assets.
- **Net Admitted Assets (Cols. 1 - 2)** column represents the difference between the two columns.
### SCHEDULE A - VERIFICATION

#### Real Estate

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Year to Date</td>
<td>Prior Year Ended</td>
</tr>
<tr>
<td>Book/adjusted</td>
<td>2,524,406</td>
<td>2,524,406</td>
</tr>
<tr>
<td>carrying value,</td>
<td></td>
<td>December 31</td>
</tr>
<tr>
<td>December 31 of</td>
<td>5,197,278</td>
<td></td>
</tr>
<tr>
<td>prior year</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cost of acquired:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2.1 Actual cost at</td>
<td></td>
<td></td>
</tr>
<tr>
<td>time of acquisition</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2.2 Additional</td>
<td>633,477</td>
<td>162,000</td>
</tr>
<tr>
<td>investment made after</td>
<td></td>
<td></td>
</tr>
<tr>
<td>acquisition</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Current year change</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>in encumbrances</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total gain (loss)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>on disposals</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total gain (loss)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>on disposals</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Deduct total</td>
<td>2,524,406</td>
<td>2,524,406</td>
</tr>
<tr>
<td>nonadmitted amounts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Unrealized valuation</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>increase (decrease)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Accrual of discount</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total gain (loss)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>on disposals</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Deduct total</td>
<td>2,524,406</td>
<td>2,524,406</td>
</tr>
<tr>
<td>nonadmitted amounts</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Deduct current year's</td>
<td>2,971,468</td>
<td>2,971,468</td>
</tr>
<tr>
<td>other than temporary</td>
<td></td>
<td></td>
</tr>
<tr>
<td>impairment recognized</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total foreign</td>
<td></td>
<td></td>
</tr>
<tr>
<td>exchange change in</td>
<td></td>
<td></td>
</tr>
<tr>
<td>book/adjusted</td>
<td></td>
<td></td>
</tr>
<tr>
<td>carrying value</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Deduct current year's</td>
<td>2,524,406</td>
<td>2,524,406</td>
</tr>
<tr>
<td>other than temporary</td>
<td></td>
<td></td>
</tr>
<tr>
<td>impairment recognized</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Unrealized valuation</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>increase (decrease)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Statement value</td>
<td>2,971,468</td>
<td>2,971,468</td>
</tr>
<tr>
<td>at end of current</td>
<td></td>
<td></td>
</tr>
<tr>
<td>period (Line 9 minus</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Line 10)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NAIC Designation</td>
<td>Book/Adjusted Carrying Value Beginning of Current Quarter</td>
<td>Book/Adjusted Carrying Value End of First Quarter</td>
</tr>
<tr>
<td>------------------</td>
<td>--------------------------------------------------------</td>
<td>-------------------------------------------------</td>
</tr>
<tr>
<td>1. NAIC 1 (a)</td>
<td>164,304,806</td>
<td>163,351,456</td>
</tr>
<tr>
<td>2. NAIC 2 (a)</td>
<td>177,712,232</td>
<td>182,859,505</td>
</tr>
<tr>
<td>3. NAIC 3 (a)</td>
<td>25,619,988</td>
<td>25,619,988</td>
</tr>
<tr>
<td>4. NAIC 4 (a)</td>
<td>3,761,671</td>
<td>3,761,671</td>
</tr>
<tr>
<td>5. NAIC 5 (a)</td>
<td>1,146,792</td>
<td>1,146,792</td>
</tr>
<tr>
<td>6. NAIC 6 (a)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7. Total Bonds</td>
<td>372,545,489</td>
<td>372,545,489</td>
</tr>
</tbody>
</table>

**PREFERRED STOCK**

<table>
<thead>
<tr>
<th>NAIC Designation</th>
<th>Book/Adjusted Carrying Value Beginning of Current Quarter</th>
<th>Book/Adjusted Carrying Value End of First Quarter</th>
<th>Book/Adjusted Carrying Value End of Second Quarter</th>
<th>Book/Adjusted Carrying Value End of Third Quarter</th>
<th>Prior Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. NAIC 1</td>
<td>1,225,411</td>
<td>1,189,739</td>
<td>1,225,411</td>
<td>1,084,275</td>
<td>1,147,363</td>
</tr>
<tr>
<td>9. NAIC 2</td>
<td>2,763,520</td>
<td>2,519,600</td>
<td>2,763,520</td>
<td>2,716,640</td>
<td>2,481,100</td>
</tr>
<tr>
<td>10. NAIC 3</td>
<td>425,400</td>
<td>425,400</td>
<td>425,400</td>
<td>406,800</td>
<td>637,600</td>
</tr>
<tr>
<td>11. NAIC 4</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>12. NAIC 5</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>13. NAIC 6</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>14. Total Preferred Stock</td>
<td>4,414,331</td>
<td>4,382,739</td>
<td>4,414,331</td>
<td>4,267,715</td>
<td>4,266,063</td>
</tr>
<tr>
<td>15. Total Bonds and Preferred Stock</td>
<td>376,599,820</td>
<td>376,599,820</td>
<td>366,070,334</td>
<td>393,821,952</td>
<td></td>
</tr>
</tbody>
</table>

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

- NAIC 1: $0
- NAIC 2: $0
- NAIC 3: $0
- NAIC 4: $0
- NAIC 5: $0
- NAIC 6: $0
### SCHEDULE DA - PART 1

<table>
<thead>
<tr>
<th>Book/Adjusted Carrying Value</th>
<th>Par Value</th>
<th>Actual Cost</th>
<th>Interest Collected Year-to-Date</th>
<th>Paid for Accrued Interest Year-to-Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>7799999999 Totals</td>
<td>XXX</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

### SCHEDULE DA - VERIFICATION

<table>
<thead>
<tr>
<th></th>
<th>1 Year To Date</th>
<th>2 Prior Year Ended December 31</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Book/adjusted carrying value, December 31 of prior year</td>
<td>... (1) 0</td>
<td></td>
</tr>
<tr>
<td>2. Cost of short-term investments acquired</td>
<td>4,787,518</td>
<td>11,805,480</td>
</tr>
<tr>
<td>3. Accrual of discount</td>
<td>110,385</td>
<td>86,153</td>
</tr>
<tr>
<td>4. Unrealized valuation increase (decrease)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5. Total gain (loss) on disposals</td>
<td>(18,705)</td>
<td>(27,993)</td>
</tr>
<tr>
<td>6. Deduct consideration received on disposals</td>
<td>4,879,198</td>
<td>11,863,641</td>
</tr>
<tr>
<td>7. Deduct amortization of premium</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8. Total foreign exchange change in book/adjusted carrying value</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>9. Deduct current year’s other than temporary impairment recognized</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6+7+8+9)</td>
<td>... (1) (1)</td>
<td></td>
</tr>
<tr>
<td>11. Deduct total nonadmitted amounts</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12. Statement value at end of current period (Line 10 minus Line 11)</td>
<td>(1) (1)</td>
<td></td>
</tr>
</tbody>
</table>
Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

Schedule DB - Part B - Verification - Futures Contracts

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

NONE

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

NONE
<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Book/adjusted carrying value, December 31 of prior year</td>
<td>$14,715,834</td>
</tr>
<tr>
<td>2</td>
<td>Cost of cash equivalents acquired</td>
<td>$36,153,069</td>
</tr>
<tr>
<td>3</td>
<td>Accrual of discount</td>
<td>$0</td>
</tr>
<tr>
<td>4</td>
<td>Unrealized valuation increase (decrease)</td>
<td>$0</td>
</tr>
<tr>
<td>5</td>
<td>Total gain (loss) on disposals</td>
<td>$0</td>
</tr>
<tr>
<td>6</td>
<td>Deduct consideration received on disposals</td>
<td>$37,678,588</td>
</tr>
<tr>
<td>7</td>
<td>Deduct amortization of premium</td>
<td>$0</td>
</tr>
<tr>
<td>8</td>
<td>Total foreign exchange change in book/adjusted carrying value</td>
<td>$0</td>
</tr>
<tr>
<td>9</td>
<td>Deduct current year’s other than temporary impairment recognized</td>
<td>$0</td>
</tr>
<tr>
<td>10</td>
<td>Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6+7+8-9)</td>
<td>$13,190,315</td>
</tr>
<tr>
<td>11</td>
<td>Deduct total nonadmitted amounts</td>
<td>$0</td>
</tr>
<tr>
<td>12</td>
<td>Statement value at end of current period (Line 10 minus Line 11)</td>
<td>$13,190,315</td>
</tr>
</tbody>
</table>
### SCHEDULE A - PART 2

**Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter**

<table>
<thead>
<tr>
<th>1</th>
<th>2 Location</th>
<th>3 City</th>
<th>4 State</th>
<th>5 Date Acquired</th>
<th>6 Name of Vendor</th>
<th>7 Actual Cost at Time of Acquisition</th>
<th>8 Book/Adjusted Carrying Value Less Encumbrances</th>
<th>9 Amount of Encumbrances</th>
<th>10 Additional Investment Made After Acquisition</th>
</tr>
</thead>
<tbody>
<tr>
<td>5199999</td>
<td>acquired by Purchase</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0399999</td>
<td>Totals</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>99.96</td>
</tr>
</tbody>
</table>

### SCHEDULE A - PART 3

**Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on “Sales Under Contract”**

<table>
<thead>
<tr>
<th>1</th>
<th>2 Location</th>
<th>3 City</th>
<th>4 State</th>
<th>5 Disposal Date</th>
<th>6 Name of Purchaser</th>
<th>7 Change in Book/Adjusted Carrying Value Less Encumbrances</th>
<th>8 Total Foreign Exchange Change in Book/Adjusted Carrying Value</th>
<th>9 Total Foreign Exchange Change in Book/Adjusted Carrying Value</th>
<th>10 Amounts Received During Year</th>
<th>11 Gross Income Earned Less Interest Incurred on Encumbrances</th>
<th>12 Taxes, Repairs and Expenses Incurred</th>
</tr>
</thead>
<tbody>
<tr>
<td>0399999</td>
<td>Totals</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

NONE
### STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

<table>
<thead>
<tr>
<th>CUSIP Identification</th>
<th>Description</th>
<th>Foreign</th>
<th>Date Acquired</th>
<th>Name of Vendor</th>
<th>Number of Shares of Stock</th>
<th>Actual Cost</th>
<th>Par Value</th>
<th>Paid for Accrued Interest and Dividends</th>
<th>NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>2509999997</td>
<td>Total - Bonds - Part 3</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>2509999998</td>
<td>Total - Bonds - Part 5</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>4509999997</td>
<td>Total - Preferred Stocks - Part 3</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>4509999998</td>
<td>Total - Preferred Stocks - Part 5</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>6569999997</td>
<td>Total - Common Stocks - Part 3</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>6889999998</td>
<td>Total - Common Stocks - Part 5</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>6889999999</td>
<td>Total - Common Stocks</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>6999999999</td>
<td>Total - Preferred and Common Stocks</td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>6009999999 - Totals</td>
<td></td>
<td>XXX</td>
<td>0</td>
<td></td>
<td>XXX</td>
<td></td>
<td>XXX</td>
<td>XXX</td>
<td>0</td>
</tr>
<tr>
<td>CUSIP</td>
<td>Description</td>
<td>For Date</td>
<td>Name of Purchaser</td>
<td>Shares of Stock</td>
<td>Actual Cost</td>
<td>Prior Year Book/Adjusted Carrying Value</td>
<td>Unrealized Valuation Increase/Decrease</td>
<td>Current Year’s (Amortization)/Accretion</td>
<td>Total Change in Book/Adjusted Carrying Value</td>
</tr>
<tr>
<td>-------</td>
<td>-------------</td>
<td>----------</td>
<td>------------------</td>
<td>----------------</td>
<td>-------------</td>
<td>----------------------------------------</td>
<td>----------------------------------------</td>
<td>----------------------------------------</td>
<td>-------------------------------------------</td>
</tr>
<tr>
<td>01099999995</td>
<td>Subtotal - Bonds - U.S. Government</td>
<td>09/30/2023</td>
<td>FIDELITY M定居</td>
<td>5,350,444</td>
<td>1,356</td>
<td>3,090</td>
<td>0</td>
<td>0</td>
<td>3,090</td>
</tr>
<tr>
<td>03399999995</td>
<td>Total - Common Stocks</td>
<td>09/30/2023</td>
<td>5,380,613</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>03399999995</td>
<td>Total - Preferred Stocks</td>
<td>09/30/2023</td>
<td>5,380,613</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>03399999995</td>
<td>Total - Bonds - Other</td>
<td>09/30/2023</td>
<td>5,380,613</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>03399999995</td>
<td>Total - Preferred Stocks</td>
<td>09/30/2023</td>
<td>5,380,613</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>03399999995</td>
<td>Total - Bonds - Other</td>
<td>09/30/2023</td>
<td>5,380,613</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**
## SCHEDULE E - PART 1 - CASH

Month End Depository Balances

<table>
<thead>
<tr>
<th>Depository</th>
<th>Code</th>
<th>Rate of Interest</th>
<th>Amount of Interest Received During Current Quarter</th>
<th>Amount of Interest Accrued at Current Statement Date</th>
<th>First Month</th>
<th>Second Month</th>
<th>Third Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Berkshire Bank</td>
<td></td>
<td>0.000</td>
<td>0</td>
<td>0</td>
<td>94,428</td>
<td>103,896</td>
<td>115,444</td>
</tr>
<tr>
<td>JP Morgan Chase</td>
<td></td>
<td>0.000</td>
<td>0</td>
<td>0</td>
<td>83,346</td>
<td>58,276</td>
<td>81,965</td>
</tr>
<tr>
<td>Lakeside Bank</td>
<td></td>
<td>0.000</td>
<td>0</td>
<td>0</td>
<td>6,204</td>
<td>3,828</td>
<td>1,473</td>
</tr>
<tr>
<td>W&amp;T Bank</td>
<td></td>
<td>0.000</td>
<td>0</td>
<td>0</td>
<td>1,122</td>
<td>(398)</td>
<td>(398)</td>
</tr>
<tr>
<td>M&amp;I Bank</td>
<td></td>
<td>0.000</td>
<td>0</td>
<td>0</td>
<td>(3,942,903)</td>
<td>(6,378,535)</td>
<td>(3,960,564)</td>
</tr>
<tr>
<td>Bank of NY Mellon</td>
<td></td>
<td>0.000</td>
<td>0</td>
<td>0</td>
<td>200,959</td>
<td>200,959</td>
<td>200,959</td>
</tr>
</tbody>
</table>

01999999. Deposits in... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories

<table>
<thead>
<tr>
<th>Depository</th>
<th>Code</th>
<th>Rate of Interest</th>
<th>Amount of Interest Received During Current Quarter</th>
<th>Amount of Interest Accrued at Current Statement Date</th>
<th>First Month</th>
<th>Second Month</th>
<th>Third Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
</tr>
</tbody>
</table>

02999999. Deposits in... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories

<table>
<thead>
<tr>
<th>Depository</th>
<th>Code</th>
<th>Rate of Interest</th>
<th>Amount of Interest Received During Current Quarter</th>
<th>Amount of Interest Accrued at Current Statement Date</th>
<th>First Month</th>
<th>Second Month</th>
<th>Third Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
</tr>
</tbody>
</table>

03999999. Total - Open Depositories

<table>
<thead>
<tr>
<th>Depository</th>
<th>Code</th>
<th>Rate of Interest</th>
<th>Amount of Interest Received During Current Quarter</th>
<th>Amount of Interest Accrued at Current Statement Date</th>
<th>First Month</th>
<th>Second Month</th>
<th>Third Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
</tr>
</tbody>
</table>

04999999. Cash in Company’s Office

<table>
<thead>
<tr>
<th>Depository</th>
<th>Code</th>
<th>Rate of Interest</th>
<th>Amount of Interest Received During Current Quarter</th>
<th>Amount of Interest Accrued at Current Statement Date</th>
<th>First Month</th>
<th>Second Month</th>
<th>Third Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
</tr>
</tbody>
</table>

05999999. Total - Cash

<table>
<thead>
<tr>
<th>Depository</th>
<th>Code</th>
<th>Rate of Interest</th>
<th>Amount of Interest Received During Current Quarter</th>
<th>Amount of Interest Accrued at Current Statement Date</th>
<th>First Month</th>
<th>Second Month</th>
<th>Third Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
<td>XXX</td>
</tr>
</tbody>
</table>
### SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

<table>
<thead>
<tr>
<th>CUSIP</th>
<th>Description</th>
<th>Code</th>
<th>Date Acquired</th>
<th>Rate of Interest</th>
<th>Maturity Date</th>
<th>Book/Adjusted Carrying Value</th>
<th>Amount of Interest Due and Accrued</th>
<th>Amount Received During Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>0109999999</td>
<td>Total - U.S. Government Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>0209999999</td>
<td>Total - All Other Government Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>0509999999</td>
<td>Total - U.S. States, Territories and Possessions Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>0709999999</td>
<td>Total - U.S. Political Subdivisions Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>0909999999</td>
<td>Total - U.S. Special Revenues Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1109999999</td>
<td>Total - Industrial and Miscellaneous (Unaffiliated) Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1209999999</td>
<td>Total - Hybrid Securities</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1309999999</td>
<td>Total - Asset Backed Securities and Affiliated Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1509999999</td>
<td>Total - Unaffiliated Bank Loans</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2409999999</td>
<td>Total - Issuer Obligations</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2419999999</td>
<td>Total - Residential Mortgage-Backed Securities</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2439999999</td>
<td>Total - Commercial Mortgage-Backed Securities</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2449999999</td>
<td>Total - Other Loan-Backed and Structured Securities</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2459999999</td>
<td>Total - SVO Identified Funds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2469999999</td>
<td>Total - Affiliated Bank Loans</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2509999999</td>
<td>Total Bonds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Federal Reserve Certificates of Deposit</td>
<td></td>
<td>03-31-2023</td>
<td>0.00</td>
<td>03-31-2024</td>
<td>62,364</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>FED RSLN SECFDOM DEPO PT</td>
<td></td>
<td>06-15-2023</td>
<td>0.00</td>
<td>03-31-2024</td>
<td>9,373</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>FED RSLN SEC/FDOM DEPO FWH</td>
<td></td>
<td>06-15-2023</td>
<td>0.00</td>
<td>03-31-2024</td>
<td>613,635</td>
<td>0</td>
<td>14,932</td>
</tr>
<tr>
<td></td>
<td>LDI SECJ</td>
<td></td>
<td>02-15-2023</td>
<td>0.00</td>
<td>02-21-2023</td>
<td>573,856</td>
<td>0</td>
<td>3,102</td>
</tr>
<tr>
<td></td>
<td>RCS 1B SEC/FDOM RCH</td>
<td></td>
<td>12-01-2021</td>
<td>0.00</td>
<td>12-31-2024</td>
<td>1,500</td>
<td>0</td>
<td>1,496</td>
</tr>
<tr>
<td>4709999999</td>
<td>Subtotal - Sweep Accounts</td>
<td>410,594</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1MASB-41-4</td>
<td>FIRST MTH SEC/FDOM 10-15-41</td>
<td></td>
<td>06-15-2023</td>
<td>0.00</td>
<td>06-15-2023</td>
<td>452,030</td>
<td>0</td>
<td>9,756</td>
</tr>
<tr>
<td>94679-23-6</td>
<td>ALLSHARES TC MNT R 96-40</td>
<td>1</td>
<td>12-01-2022</td>
<td>0.00</td>
<td>12-31-2024</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5609999999</td>
<td>Subtotal - Exempted Money Market Mutual Funds - as Identified by the SVO</td>
<td>452,030</td>
<td>12-15-2021</td>
<td>0.00</td>
<td>03-29-2023</td>
<td>11,236,671</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6309999999</td>
<td>Subtotal - All Other Money Market Mutual Funds</td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>13,192,317</td>
<td>0</td>
<td>20,188</td>
</tr>
</tbody>
</table>

| 8609999999  | Total Cash Equivalents                                         | 13,192,317 | 0 | 0 | 20,188 |

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE Vantis Life Insurance Company